

October 2006
Summary of Changes

Chapter	Passage	Summary
0200	0240.0800	Removed the list of individual HCBS waivers.
	0240.0810	Added waivers and moved technical information to Chapter 1400.
0600	0620.0800	Added language to include SSDI applicants for time limited extensions.
0800	0830.0500, 0840.0500, 0850.0500	Added information regarding the effective date of change.
1400	1440.0006.01	Passage renumbered to 1440.0006.
	1440.0006.02	Passage renumbered to 1440.0007.
	1440.0008	New passage with technical criteria for HCBS waivers.
	1430.0101, 1430.0102, 1430.0103	Revisions to U.S. citizenship passages due to Deficit Reduction Act (DRA).
	1430.0400	Created identity passage due to DRA.
	1440.0101, 1440.0102, 1440.0103	Revisions to U.S. citizenship passages due to DRA.
	1440.0400	Created identity passage due to DRA.
	1440.0507	Cross reference added to 1440.0008.
	1440.1204	Paragraph added regarding when an individual files an application within 12 months of the last unfavorable SSA disability determination and has a new condition not previously considered.
	1440.1205	Clarifies conditions under which a disability decision will be requested from DDD.
	1450.0102, 1450.0103, 1450.0107.02	Revisions to U.S. citizenship passages due to DRA.
	1450.0400	Created identity passage due to DRA.
	1460.0102, 1460.0103, 1460.0107.02	Revisions to U.S. citizenship passages due to DRA.
	1440.1302	Added note regarding level of care decisions for HCBS waivers.
	1420.1914.13	Changed the exemption to caring for a disabled family member who is not a full-time student.
1600	1610.0206, 1620.0206, 1630.0206, 1640.0206, 1650.0206, 1660.0206	Revised passage to comply with simplified asset verification policy.
	1640.0207	Replaced \$500 to within \$100 of asset limit for verification requirements.
	1620.0302.01, 1630.0302.01,	Removed investment income and

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	1650.0302.01, 1660.0302.01	interest statement.
	1640.0315	Added PACE, Assisted Living, Long Term-Care Community Diversion and Cystic Fibrosis. Removed reference to admission to institutions on or after 9/30/89 and FLORIDA system alert.
	1610.0501, 1620.0501, 1630.0501, 1640.0501, 1650.0501, 1660.0501	Added a statement regarding the exclusion of bank account interest, except in patient responsibility budgets.
	1610.0504, 1620.0504, 1630.0504, 1640.0504, 1650.0504, 1660.0504	Removed interest statement.
	1610.0505.07, 1620.0505.07, 1630.0505.07	Transportation and assistive technology added as uses for Individual Development Accounts (IDAs).
	1640.0505.07	Added IDAs and their treatment to the MSSSI section.
	1610.0520, 1620.0520, 1630.0520	Added earned income tax credit and child tax credit to the list of lump sum payments.
	1640.0560.01	Revised statement regarding treatment of loan interest.
	1640.0561.02	Revised statement regarding the treatment of promissory note interest signed prior to 3/1/05.
	1640.0561.03	Revised statement regarding the treatment of promissory note interest signed on or after 3/1/05.
	1610.0562, 1620.0562, 1630.0562, 1640.0562, 1650.0562, 1660.0562	Added gifts received for educational expenses to the list of educational exclusions.
	1620.0575.03	Removed interest statement.
	1610.0593, 1620.0593, 1630.0593, 1640.0593, 1650.0593, 1660.0593	Agent Orange exclusions updated. Agent Orange settlement payments removed as the fund closed September 27, 1997.
	1620.0595, 1630.0595, 1650.0595, 1660.0595 1640.0596	Added gift to the list of excluded educational payments. Added retroactive earned income tax credit payments and retroactive child tax credit to the list of excluded payments. Passages renumbered to 1620.0593, 1630.0593, 1640.0593, 1650.0593 1660.0593.
	1640.0596	Changed the SSI and SSA lump sum exclusion length from 6 to 9 months. Added earned income tax credit and

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		child tax credit as assets excluded for nine months. Added loan and gift to the list of excluded educational payments.
	1640.0615	Added the current average private nursing home rate of \$5,000.
	1640.0618	Updated the average private nursing home rate from \$3,300 to \$5,000 and deleted obsolete language regarding periods of ineligibility.
1800	1810.0103, 1820.0103, 1830.0103, 1840.0103, 1850.0103, 1860.0103	All passages titled Infrequent or Irregular Income. Changed the exclusion to earned income of \$30 per calendar quarter and unearned income of \$60 per calendar quarter.
	1820.0108.03, 1830.0108.03, 1850.0108.03, 1860.0108.03	Revised passage regarding the treatment of bank account interest.
	1840.0109.03	Revised passage regarding the treatment of interest in eligibility and post-eligibility budgets. Passage renumbered to 1840.0108.03.
	1820.0209.03, 1830.0209.03, 1850.0209.03, 1860.0209.03	Passages deleted.
	1820.0800, 1830.0800	Deleted reference to 1820.0924.
	1810.0901, 1820.0901, 1830.0901, 1840.0901, 1850.0901, 1860.0901	Removed reference to back account interest, except in patient responsibility budgets.
	1810.0906, 1820.0906, 1830.0906, 1840.0906, 1850.0906	Passages re-titled to Veterans Benefits and Payments. Agent Orange exclusions updated. Agent Orange settlement payments removed as the fund closed September 27, 1997.
	1860.0906	Passage deleted as not relevant to program.
	1860.0906.01	Passage deleted and contents combined with 1840.0906.
	1840.0906.02	Passage renumbered to 1840.0906.01.
	1840.0906.03	Passage renumbered to 1840.0906.02.
	1840.0906.04	Passage renumbered to 1840.0906.03.
	1840.0906.05	Passage renumbered to 1840.0906.04.
	1840.0906.06	Passage renumbered to 1840.0906.05.
	1840.0906.07	Passage renumbered to 1840.0906.06.
	1840.0906.08	Passage renumbered to 1840.0906.07.
	1840.0906.09	Passage renumbered to 1840.0906.08.
	1840.0906.10	Passage renumbered to 1840.0906.09.
	1810.0906.11	Passage deleted and contents combined with 1810.0906.

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	1810.0907, 1840.0907	Passages deleted as the Agent Orange Settlement fund closed September 27, 1997.
	1820.0919, 1830.0919, 1840.0919	Passages deleted as the Agent Orange Settlement fund closed September 27, 1997.
	1810.0924, 1820.0924, 1830.0924, 1840.0924, 1850.0924, 1860.0924	Added exclusion for child tax credit.
	1810.1000, 1820.1000, 1830.1000, 1840.1000, 1850.1000, 1860.1000	Revised passage regarding the exclusion of dividend and interest income.
	1840.1002	Added passage regarding the treatment of time deposit interest.
	1850.1002, 1860.1002	Passages deleted and contents moved to 1850.1000, 1860.1000.
	1840.1003	Revised passage regarding the treatment of retirement fund interest.
	1840.1004	Revised passage regarding the treatment of savings bond interest.
	1820.1006, 1830.1006, 1840.1006, 1850.1006, 1860.1006	Revised passage to indicate the interest portion of a mortgage payment or promissory note is excluded as unearned income.
	1840.1008	Passage renumbered to 1840.1006.
	1810.1012, 1820.1012	Transportation and assistive technology added as uses for IDAs.
	1810.1200, 1820.1200, 1830.1200, 1840.1200, 1850.1200, 1860.1200	Added educational gifts to the list of educational exclusions.
	1820.1204	Passage deleted and contents moved to 1820.1200.
	1840.1205	Added gifts to the list of educational monies.
	1820.1206, 1830.1206, 1840.1206, 1850.1206, 1860.1206	Added educational gifts to the list of excluded educational payments to be verified only if questionable.
	1840.1303	Revised passage regarding the treatment of loan interest.
	1820.1304, 1830.1304, 1840.0104, 1850.1304, 1860.1304	Passages deleted and renumbered to 1820.0103, 1830.0103, 1840.0103, 1850.0103, 1860.0103.
	1840.1305	Passage renumbered to 1840.1304.
	1810.1400	Revised passage regarding the treatment of trust dividends.
2000	2040.0107	Removed the list of HCBS waivers.
	2040.0815.01	Removed the list of HCBS waivers.

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2200	2240.0612	Added PACE, Assisted Living, Long-Term Care Community Diversion and Cystic Fibrosis. Removed references to admission to nursing home prior to and after 9/30/89.
2400	2440.0106	Revised passage to indicate that the individual's included income after disregard of SSA Title II benefits cannot exceed the current SSI FBR. Added when eligibility terminates.
	2420.0364, 2430.0365, 2450.0366, 2460.0365	Passages renumbered to 2420.0363, 2430.0363, 2450.0363, 2460.0363.
	2440.0366	Removed the requirement that a child qualifying for the student earned income disregard must be neither married nor head of household. Passage renumbered to 2440.0363.
2600	2610.0105	Passage updated to reflect the 2007 COLA.
	2640.0117	Removed list of HCBS waivers with no patient responsibility. Added information regarding SSI recipients.
	2640.0118	Added Alzheimer's Disease, Comprehensive Adult Day Health Care and Family and Supported Living waivers. Changed the term chargeable to countable in reference to income.
	2640.0424.01, 2640.0424.02, 2640.0424.03, 2640.0424.04, 2640.0424.05	Passages deleted.
4600	Definitions: I	Added definitions for infrequent and irregular income.
Appendix	A-1, A-2, A-3, A-3.1	Appendices updated to reflect the 2007 COLA.
	A-22.5	Added the income trust review form.