

## Meeting Minutes

### DCF/DAC Bi-Weekly JAD Meeting

June 30, 2020, 10:00 – 12:00 EST

#### Attendees:

**DCF:** Jonathan Hall, Richard Power, Ed De Cardenas, Gregory Nix, Tracey Fannon, Victor Gaines

**Outside Organizations:** Jesse Lindsey-FEI, Larry Brown, Mike Idoni-Lakeview, Roderick Harris-BBCBC, Johnny Guimaraes-SFBHN, Diego Wartensleben-Carisk Partners, Debbie Stephenson, Sharyn Dodrill-Carisk Partners, Steve Lord, Danielle Downing, Matt Lightner, Ryan Lavender, Nydia Neris, Jennifer Ramirez, William Garcia, Joanne Szocinski, Mike Lupton

**Purpose:** Discuss JAD issues for transitioning from Version 13 to Version 14 of FASAMS.

#### Discussion Summary (by Agenda Topic):

#### Follow-up Items:

##### 1) Review Outstanding Issues From Draft Guidance Manual

- a. Avoiding duplicate data entry between V13/V14
  - Group agreed that FEI/DCF accepting request to V13 records submitted within the FY, prior to the implementation of V14, provides a workable solution.
  - Group agreed that an exception report highlight duplicate records in V13 and V14 would be helpful enhancement.
  - General concern raised about supporting V13 and V14 simultaneously; the group acknowledged that this approach presented some challenges but generally agreed this is currently the best approach moving forward.
  - **Follow-up Action:** Managing Entities will identify preferred method for surveying provider network to determine the quantity of providers who intend to report FYTD data after converting to V14 so that FEI/DCF can assess the feasibility of this approach.
- b. POM Data Submission
  - DCF requested clarity regarding potential challenges for providers in submitting the original admission date in V14. It was explained that certain providers may be limited by their E.H.R. vendor's strategy for transitioning to V14.
  - **Potential Solution:** Choose another point-in-time to base the POM baseline date.
  - **Follow-up Action:** ME IT workgroup will determine best strategy for polling providers on ability to provide original admission dates in V14.
- c. Source Record Identifier
  - DCF requested clarification regarding the request for additional instruction on providing Source Record Identifiers vs. Provider Source Record Identifiers.
  - MEs explained that further clarity is need regarding who is responsible for submitting which of the source record identifiers (i.e. do the providers submit the Provider SRI and the ME generate the SRI independently or does the provider generate both SRIs, etc..) to ensure consistency.
  - **Potential Solution:** Credible indicated that they are designing their systems to allow the same record identifier to be submitted for SRI and Provider SRI with allowances for ME to be able to override the SRI and replace with ME generated SRI.

- d. Overlapping Placement Records for Same Placement Type
  - DCF explained that system currently allows for different placement types to have overlapping start/end dates but does not allow for overlapping start/end dates within the same placement type. DCF further offered that this rule could be turned off to allow for overlapping start/end dates but noted potential for errors in the system.
  - **Potential Solution:** Group recommended and agreed upon modifying the rule to state allow for the start date of a placement to be greater than or equal to the end date.
  - **Follow-up Item:** FEI indicated that modifying this rule should not be too difficult to accomplish. Will review with developers and report on feasibly.
- e. Program Area Submissions
  - FEI/DCF reviewed two options regarding methods for updating Program Area: 1) Allow for multiple admissions in treatment episode (i.e. a substance abuse admission, mental health admission), or 2) as previously suggested, relocate the Program Area field from the admission record to the POM record.
  - Group agreed that allowing for more than 1 admission is not preferred as this would reintroduce complexities associated with transfer admissions in V13 and would require multiple POM submissions.
  - **Potential Solution:** Remove program area from admission entity and use the program area and service event type submitted with the service event to determine the appropriate program area. Following this approach, regarding POM submissions, establish the POM submission schedule based on the admission data (which would be unrelated to Program Area) and require that all POM domains be submitted with each update, adding a “Client has not received a Substance Abuse/Mental Health Service” option for POM domains specific to Substance Abuse/Mental Health.
  - When next POM is due the POM associated with the most recently added Program Area would be due at that time.
  - No MH/SA issues at this time to POM record; can we still satisfy block grant reporting – will come back to the table on this issue at our next meeting.

## 2) Follow-up Questions from MEs/Providers

- Went over questions and DCF’s responses with the group – excel spreadsheet attached.

## 3) Status Report for Performance Outcome Workgroup

- DCF date team and clinical team have/will be meeting to discuss workgroup recommendations. DCF clinical team would attend the next workgroup meeting to help close-the-loop.
- Checking with Ted Harrell regarding potentially for changing GAA measures.
- Workgroup meeting is cancelled for July 3 due to state holiday, will meet again on July 10.

## 4) Placement Record Exception Report

- Jesse reviewed the following modifications to allow for date ranges in the provider placement exception report.

<ul style="list-style-type: none"> <li>• “Beginning Placement Record Start Date” <b>(Need a better name for this date range)</b> <ul style="list-style-type: none"> <li>○ Should pull all records where PlacementRecord.StartDate &gt;= StartDate field from the TreatmentEpisodeVersion14ModulePlacementRecord table</li> <li>○ Date picker</li> <li>○ Includes a Null check box</li> <li>○ Null check box is checked by default</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• “Ending Placement Record Start Date”           <ul style="list-style-type: none"> <li>○ Should pull all records where PlacementRecord.StartDate &lt;= StartDate field from the TreatmentEpisodeVersion14ModulePlacementRecord table</li> <li>○ Date picker</li> <li>○ Includes a Null check box</li> <li>○ Null check box is checked by default</li> </ul> </li> </ul>

- Group agreed to include the modifications as stated.

**Additional Follow-up Items**

- Email Jonathan between now and Friday, July 10<sup>th</sup> with any concerns or items for our next agenda.
- Provide recommendations for participants to participate in workgroup for aligning DCF/Medicaid billing codes.