

Meeting Minutes

DCF/DAC Bi-Weekly JAD Meeting

June 2, 2020, 10:00 – 11:30 EST

Attendees:

DCF: Jonathan Hall, Nathan McPherson, Richard Power, Gregory Nix, Tracey Fannon, Victor Gaines

Outside Organizations: Jesse Lindsey-FEI, Larry Brown, Beau Frierson-Lakeview, Roderick Harris-BBCBC, Joe Glidden, Johnny Guimaraes-SFBHN, Diego Wartensleben-Carisk Partners, Tom Rose, Nydia Neris, Debbie Stephenson, Sharyn Dodrill-Carisk Partners, Steve Lord, Danielle Downing, Jason Lee, Katie Morrow, Matt Lightner, Ryan Lavender, Seana Zagar and Enrique Zubiaurr

Purpose: Discuss JAD issues for transitioning from Version 13 to Version 14 of FASAMS.

Discussion Summary (by Agenda Topic):

Follow-up Items:

1) Request to add SRI and Provider SRI to Error Reporting

- Will be able to add those. Still contemplating the best way to do it. There's a few different routes. We are going to be able to add the SRI and the PSRI into the job detail screen as well as the exports for the excel and the pdf. The DEV team is figuring out the best way and then it will go back to DCF with a final estimate.

2) Request for Guidance Manual for FASAMS Transition

- The manual has not been completed. DCF will work with FEI to get a draft of the document prior to our next meeting. This is still an open issue.
 - Would like to have more guidance on the gap between services to create another placement record
 - Sharon will send threshold documentation for gaps in inactivity – i.e. 270 days for AMH, CSU 1-day gaps (items to include in exception)
 - People receiving services in a placement from another pay source/policy guidance

3) Request to Distribute V14 Transition Timeline

- There isn't a final version yet. At some point a memo will need to go out with a final version and guidance.
- Issue came up on questions sent in to our team – we will close the loop on those before our next meeting.

4) Request for DCF to Schedule Meeting with Regional SAMH Directors

- Meeting has been scheduled with all of the SAMH Directors and Contract Managers for tomorrow afternoon to go over all the timeline information and how it may impact reporting. The message to them will be that asking for things immediately will not be feasible during this transition period.
 - Roderick will send any bullet points he would like addressed during the meeting

5) Request to Develop Exception Report for Placement Record

- This is another issue we will need to close the loop on in the next couple of weeks.
 - FEI hasn't created the enhancement document yet
 - Does it need to be ready for 7/1 deployment or 10/1
 - Will discuss further with DEV team and develop a proposal for the next meeting on how to deploy

6) Request to Provide Test Cases to ME/EHR Providers to Aid in Development

- The test cases are almost finalized. One thing that the FEI QA team is still working on are the XML's. Once they are finalized, we will get them out to the ME's. The test cases are in excel and then there are XML submission files to test the test cases.
- Greg went over a test case scenario (attached) that he worked with Roderick and a couple of other people on. We'll take this scenario and build XML off that so everyone can test built on the same case study. FEI will help to build that.
 - Sharon - the person is basically with SA through the entire scenario aside from the initial CSU admission – would like to see the person referred to outpatient treatment for the suicidality and maybe a readmission to CSU a couple of time along the way. This would reflect the overlaps we see in reality.
 - Decision was made to run this first case as is and then do a more in depth one after we see these results.
 - Participants were asked to send in any scenarios they would like to see in future test cases.

New Agenda Items:

1) Discuss Preferences for Naming Conventions for ProviderSourceRecordIdentifier Fields

- FEI suggested it be changed to ProviderInternalSourceRecordIdentifier
 - Recommendations:
 - ProviderSystemIdentifier
 - ProviderSystemRecordID
 - No change
 - Decision made not to change field at this time.

2) Discuss User Preferences for Prioritization of Enhancement

- Prioritization schedule agreed to:

8371	Export FASAMS vocabulary (0017)
11540	Create Service Event Failed Record report
11539	Create Treatment Episode Failed Record report
	Develop Exception Report for Placement Record
14176	Update Overall Job Performance for V14
14177	Update Client Search for V14
14510	Remove dashes from SSN and PSSN prior to saving in Db

3) Code Value Change for “Unknown” in Dependent Children and Child Welfare Involved Fields in the Treatment Episode Chapter

- Update “Unknown” code from 2 to 3 in the DependentChildrenCode and the ChildWelfareInvolvedCode in the treatment episode data set to stay consistent in FASAMS

4) Rule Change Regarding Submission of Placement Record SRI in the Service Event Chapter

- Updated rule in ServiceEvent for when to submit:

- Rule changed from “Required when TypeCode is 1 (Client-Specific)” to “Required when TypeCode is 1 (Client-Specific) and being submitted to Admission”

5) Identify Next Steps

- Jonathan summarized the meeting and the next steps identified during discussions.
- Sharon brought up that the new Guidance Document 24 has been published that continues with the target populations. Our workgroup did a lot on these and this totally goes back to the prior way of doing it when FASAMS isn't set up to deal with these target populations.
- Separate meeting was set up for Friday with a smaller group to discuss the performance measure issues.