

# Meeting Summary



<b>Project / Initiative:</b>	FASAMS
<b>Meeting Purpose:</b>	Data Advisory Committee (DAC) Meeting
<b>Meeting Date:</b>	5/18/2021
<b>Meeting Time:</b>	10:00am - 11:00am

	Attendee	Office		Attendee	Office
x	Ronesha Jefferson	SAMH	x	Danielle Downing,	Credible
x	Richard Power	SAMH		<u>Natalie Kelly</u>	FAME
x	Greg Nix	SAMH		Paul Bebee	FAME
	Tracey Fannon	SAMH	x	Jesse Lindsey	FEI
	Shivana Gentry	SAMH		Andrew Barden	FEI
x	Ed De Cardenas	SAMH		Rodney Pritchard	Knight Software
x	Nathan McPherson	OITS		Josh Botbol	Let's Talk Counseling
x	Heather Allman	SAMH		Corey Chafin	
x	Christi Anderson	SAMH	x	Chris Jones	
x	Maura Comer	SAMH	x	Kyle Knowles	SAMH
x	Eduardo DeCardenas	SAMH	x	Wendy Scott	SAMH
	Mark Grant	OITS		Arthur Cooksey	Let's Talk Interactive
	Victor Gaines	OITS		Jason Lee	Let's Talk Interactive
	Wen Cao	OITS	x	Jennifer Ramirez	LSF
	Mike Idoni	BHCPNS		Ryan Lavender	Netsmart
	Beau Frierson	BHCPNS		Andy Mead	Netsmart
x	Sharyn Dodrill	Carisk	x	Lori Nicolosi	
x	Diego Wartensleben	Carisk	x	Dan Field	
x	Larry Brown	CFBHN		Roderick Harris	NWFHN (BBCBC)
x	Joseph Glidden	CFBHN		Seana Zagar	Qualifacts
x	Joanne Szocinski	CFBHN		Matt Lightner	Streamline
	Nydia Neris	CFBHN	x	Katie Morrow	Streamline
x	Mike Lupton	CFCHS	x	Johnny Guimaraes	Thriving Mind (SFBHN)
x	Tom Rose	CFCHS	x	Debbie Stephenson	Five Points
x	William Garcia	CFCHS		Bryan Micu	
	Steve Lord	Circles of Care			

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## Agenda and Discussion Summary

#	Topic	Comments																								
1	Review Action Items	(Reference <a href="#">THIS</a> spreadsheet)																								
2	Review Plans for Submission of Historical Data	<p><b>Plans for Submission of Historical Data</b></p> <table border="1"> <thead> <tr> <th>Submitting Entity</th> <th>Plan Description</th> <th>Estimated Completion</th> </tr> </thead> <tbody> <tr> <td>SFBHN</td> <td>Will convert all historical data into v14 and request a wipe of v13 data from FEI</td> <td>5/31/21</td> </tr> <tr> <td>LSF</td> <td>Will convert all historical data into v14 and request a wipe of v13 data from FEI</td> <td>5/28/21</td> </tr> <tr> <td>CFCHS (Five Points supported)</td> <td>Will request a purge of V13 and will resubmit V13</td> <td>5/31/21</td> </tr> <tr> <td>CFBHN</td> <td>Will request a purge of V13 and will resubmit V13</td> <td>5/28/21</td> </tr> <tr> <td>NWF Health (formerly BBCBC) (Five Points supported)</td> <td>Will request a purge of V13 and will resubmit V13</td> <td>5/31/21</td> </tr> <tr> <td>BBHC (Carisk supported)</td> <td>Will convert all historical data into v14 and request a wipe of v13 data from FEI</td> <td>Complete</td> </tr> <tr> <td>SEFBHN (Carisk supported)</td> <td>Will convert all historical data into v14 and request a wipe of v13 data from FEI</td> <td>Complete</td> </tr> </tbody> </table>	Submitting Entity	Plan Description	Estimated Completion	SFBHN	Will convert all historical data into v14 and request a wipe of v13 data from FEI	5/31/21	LSF	Will convert all historical data into v14 and request a wipe of v13 data from FEI	5/28/21	CFCHS (Five Points supported)	Will request a purge of V13 and will resubmit V13	5/31/21	CFBHN	Will request a purge of V13 and will resubmit V13	5/28/21	NWF Health (formerly BBCBC) (Five Points supported)	Will request a purge of V13 and will resubmit V13	5/31/21	BBHC (Carisk supported)	Will convert all historical data into v14 and request a wipe of v13 data from FEI	Complete	SEFBHN (Carisk supported)	Will convert all historical data into v14 and request a wipe of v13 data from FEI	Complete
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3	Open Issues	<p><b>1. Provider Readiness for Version 14</b>                      The group will discuss the work being completed to ensure providers are ready to submit data in Version 14 format by July 1, 2021.</p> <ul style="list-style-type: none"> <li>- Weekly status meetings with Secretary Harris</li> <li>- Provider readiness reports maturing</li> <li>- Several meetings completed with SAMH regional and ME staff</li> </ul>																								

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	<p>- New memo forthcoming from our Assistant Secretary for SAMH</p> <p>Nathan opened by discussing the provider readiness report. He showed the report and what data is being presented to Secretary Harris. He advised a MEMO from SAMH will go out soon outlining what accomplishments and expectations are forthcoming. He reminded everyone that v13 and v14 are both valid for submission until the end of June.</p> <p><b>2. FASAMS “Unexpected Error” *NEW*</b></p> <p>The group will discuss work being completed to address this issue and the impact to the field.</p> <p>Nathan said this has now been reported a couple times now. He asked Jesse to give an update. Jesse first apologized for this being an ongoing issue still and stated they are attacking from multiple angles. 1. working directly with AWS (Amazon Warehouse Service) as it is a known AWS issue. 2. trying to replicate the issue to better know how to solve it and are hoping for a resolution as soon as possible. 3. Changed the schedule to reindex each table from weekly to daily with the hopes of getting better performance improvement. Also looking at potentially loading data that processes in increments rather than all at once. Diego stated he believes what’s being done is now working as he didn’t get an error as he did in previous submissions.</p> <p><b>3. Questions from Mike Lupton</b></p> <p>a. If an element is only required for a specific program area and is not to be provided otherwise, should that element be excluded entirely? For example the SchoolDaysAttended element <b>Resolved</b></p> <p>b. The Unable to perform daily living activities element has historically been an AMH only element. In the current documentation it says it is used for priority population determination, but otherwise it is just generally required – should it be provided for all program areas? <b>Resolved</b></p> <p>c. One other issue which was discussed back in the fall and approved by Ute, but I think fell off the radar with Ute and Jonathan leaving, was the aligning of the Bio-psycho-social levels with the Placement codes. The current values match the LOCUS/CALOCUS levels, which doesn’t make much sense. <b>AI</b> – Evaluate the alignment of the Bio-psycho-social levels with the placement codes</p> <p>Nathan asked Greg to speak to this issue. Greg stated he didn’t have a chance last week to discuss with Suzette and her team and plans to meet tomorrow to reach a decision regarding Bio-psycho-social and FASAMS. He concurs there is confusing information in the pamphlets specifically regarding the Bio-psycho-social tools. Sharyn recommends that the LOCUS levels of care currently associated be replaced with placement codes for the Bio-psycho-social tools. Nathan asked what Greg thinks should happen within the pamphlet to resolve said issue. Greg stated the Bio-psycho-social doesn’t produce any numbers and is a very involved assessment. Unless there is a unified measure being utilized for placement levels he sees this being very problematic. Greg believes if there’s a resolution that comes about its expected that if there’s a specific assessment being utilized is it relevant to include it in the Bio-psycho-social section or is it only relevant to put in</p>
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the assessment. He's leaning towards just putting in the assessment to utilize only that which is quantifiable by nature rather than something that's qualitative by nature. Mike stated he believes this will be very problematic if he wants providers to be ready in a month and a half. Sharyn thinks we may be overcomplicating, however she added Greg is correct. Greg asked if what's being looked for as far as the Bio-psychosocial is for a determination by a clinician to provide a recommendation for level of care. Sharyn stated yes, getting rid of LOCUS codes and using placement codes. Greg gathered that's what's needed is the Bio-psychosocial in FASAMS to be able to report on a recommended level of care by the clinician. Sharyn and Mike agreed. Greg plans to talk this over with Suzette and her team and report back next week.

#### 4. Questions from Dan Field

Dan submitted questions pertaining to:

a. UnableToPerformDailyLivingActivitiesCode

**AI** – evaluate pamphlet update

Greg asked Dan to provide more specifics so he knows what to discuss with Suzette and her team. Dan stated the question is should this field just be required with the same restrictions as the other fields that are for the population MH. Sharyn added she thought this was now made optional. Dan added yes but this may be still needed for MH. Sharyn agreed this is needed and should go back to being required instead of optional. Rich stated he originally was inclined to make it just optional for everything due to it only ever being used for MH in the past and when he went back to look at document 24 he didn't see it being used anywhere. Nathan asked for a clear change that will correct the issue. Dan said will it be optional or required if the related admission has a MH program area.

b. AnnualPersonallIncomeAmount and AnnualFamilyIncomeAmount

**Resolved**

#### 5. Requested Chapter 5 change from Sharyn Dodrill

Sharyn Dodrill requested "DCF" be added as a new PrimaryPaymentSourceCode value in Chapter 5.

**Update:** DCF reviewed and decided this request will not be completed.

Rich stated DCF will be added as a primary payment source and this is now resolved.

#### 6. Updates to Tables 7, 8 and 9 in Appendix 1 **\*NEW\***

Valid OCA/covered service data split into three separate tables for Active, Carry Forward, and Historical values. Expiration dates have also been updated.

Greg stated this notice will be going out with the stakeholder report this week.

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## New Decisions

#	Decision Maker	Description
1	Nathan McPherson	The documentation for UnableToPerformDailyLivingActivitiesCode in chapter 5 of the pamphlet will be updated to be consistent similar code values such as DisabilityIncomeStatusCode.
2	Rich Power	Approved Sharyn Dodrill's request to add "DCF" as a new PrimaryPaymentSourceCode value in Chapter 5.

## New Action Items

#	Item Description	Assignee	Estimated Completion
(Update AI 33)	Meet with Suzette and her team to consider Sharyn's recommendation that the LOCUS levels be replaced with placement codes for the Bio-psychosocial tool.	Greg Nix	5/24/2021
(Update AI 34)	Update UnableToPerformDailyLivingActivitiesCode in chapter 5 of the pamphlet so that it is required for MH only. First 2 bullets should be: <ul style="list-style-type: none"> <li>Required</li> </ul> Required if the related admission has a Mental Health program area	Greg Nix	5/24/2021
1	Add "DCF" as a new PrimaryPaymentSourceCode value in the system and update in Chapter 5.	Greg Nix	5/24/2021
2	Add additional clarification in applicable chapters within Pamphlet 155-2 to explain the scope and operation of cascade delete functionality.	Jesse Lindsey	5/31/2021
3	Complete a comprehensive review of the OCA and program code values in the Tables 7, 8 and 9 of Appendix 1 to ensure the accuracy and consistency (e.g. MH, SA, Child, adult, etc.)	Richard Power	5/24/2021