



FEI Systems

Connecting Every Dimension of
Health and Human Services

FASAMS Requirements Document

0003_Baker Act Role (8349)

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GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
05/29/2018	1.0	Kedra Baumgardner	Initial creation of document.
03/21/2019	1.1	Jesse Lindsey	Document update after JAD
4/2/2019	1.2	Jesse Lindsey	Update to document
4/5/2019	1.3	Yiwen Ma	FEi Internal Review
4/16/2019	1.4	Jesse Lindsey	Changes made during JAD on 4/16/2019
4/22/2019	1.5	Jesse Lindsey	Update to requirements and estimate after additional JAD with DCF

STAKEHOLDERS

Role	Name
FEI Business Analyst	Jesse Lindsey
FEI Account Manager	Kory Schnoor
DCF SAMH Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Sen-Yoni Musingo / Adam L. Wasserman
DCF Business Analyst	Tammy Davis

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

The DCF business unit needs to identify the role of the person who initiated the Baker Act for an individual.

Scope Definition

An enhancement is needed to allow for the tracking of the role of the person who initiated the Baker Act in the Treatment Episode. A new field with validation rules will be added to the Legal entity of Treatment Episode data set to store this information.

EXISTING FUNCTIONALITY

Currently, the following Baker Act fields are available in the Legal sub-entity of Performance Outcome Measure in the Treatment Episode dataset:

Field	Value Type	Description/Validation Rules
MeetsCriteriaForBakerActCode	string	<p>The code indicating if the individual meets the criteria for admission to a Baker Act receiving facility.</p> <ul style="list-style-type: none"> • Required for Initial Admission, Transfer Admission, Transfer Discharge, and Final Discharge. • Required if the related admission has a Mental Health program area.

Field	Value Type	Description/Validation Rules
		<ul style="list-style-type: none"> • Must be one of the following values: <ul style="list-style-type: none"> ○ 0 for No ○ 1 for Yes • Civil State Hospitals should use Code 1 for Yes. • Forensic State Hospitals should use Code 0 for No. This field is part of GAA data for defining GAA Priority Population for AMH.
BakerActRouteCode	string	<p>The code indicating the route that was used to determine whether the individual met the criteria for admission to a Baker Act receiving facility.</p> <ul style="list-style-type: none"> • Required if MeetsCriteriaForBakerActionCode is 1 (Yes) and must not be provided otherwise. • Must be one of the following values: <ul style="list-style-type: none"> ○ 1 for Involuntary Examinations thru Court ○ 2 for Involuntary Examinations thru Law Enforcement ○ 3 for Involuntary Examinations thru MH Professionals ○ 7 for Unknown • Civil State Hospitals should use code 3 or 7. • This field is part of GAA data for defining GAA Priority Population for AMH.

PROPOSED FUNCTIONALITY

Add BakerActRouteCode of 4 for Voluntary Examination

FASAMS will have the ability to receive and store BakerActRoleCode, BakerActCrisisInterventionTrainedCode, BakerActSchoolSettingCode, and BakerActMobileUnitCode fields together with the existing fields MeetsCriteriaForBakerActionCode and BakerActRouteCode. Rules will be created that require users to submit the correct BakerActRoleCode, BakerActCrisisInterventionTrainedCode, BakerActSchoolSettingCode, and BakerActMobileUnitCode selection based on the values submitted in the Baker Act entity.

BakerActRoleCode must be submitted when MeetsCriteriaForBakerActionCode is 1 (Yes).

BakerActRoleCode values to be submitted as follows based on BakerActRouteCode:

- If BakerActRouteCode is 1, BakerActRoleCode should be
 - 01 – Judge
- If BakerActRouteCode is 2, BakerActRoleCode should be
 - 02 - Police Officer,
 - BakerActCrisisInterventionTrained?
 - 0 – No
 - 1 – Yes
 - 3 – Unknown
 - BakerActSchoolSetting?

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	Item(s)	Description	Estimate/ Quote
2/20/19	8349	Initial Estimate	90-180 hours
4/8/19	8349	Final Estimate	Development: 24 Testing: 32 Analysis: 18 Acct/Project Management: 8 Total: 82
4/22/2019	8349	Final Estimate after additional requirements added	Development: 32 Testing: 40 Analysis: 30 Acct/Project Management: 10 Total:112

REQUIREMENTS

Req. ID	Requirement	Dev	QA
1.1	Update the existing Legal entity field BakerActRouteCode to accept this new code value: <ul style="list-style-type: none"> • "4" for Voluntary Examination 	<input type="checkbox"/>	<input type="checkbox"/>
1.2	Add New Field to the existing entity Legal in the Treatment Episode data set <ul style="list-style-type: none"> • Field Name: BakerActRoleCode • Value Type: String 	<input type="checkbox"/>	<input type="checkbox"/>
1.3	Implement these rules on the new field BakerActRoleCode:		
1.3.1	<ul style="list-style-type: none"> • Must be one of the following values: <ul style="list-style-type: none"> ○ 01 for Judge ○ 02 for Police Officer ○ 03 for School Resource Officer ○ 05 for Licensed Practitioner of the Healing Arts ○ 06 for PhD/PsyD/Ed.D ○ 07 for MD/DO ○ 08 for Self ○ 09 for Unknown 	<input type="checkbox"/>	<input type="checkbox"/>
1.3.2	<ul style="list-style-type: none"> • Required if MeetsCriteriaForBakerActCode = 1 (Yes) 	<input type="checkbox"/>	<input type="checkbox"/>
1.3.3	<ul style="list-style-type: none"> • Must NOT be provided if MeetsCriteriaForBakerActCode is NOT 1 	<input type="checkbox"/>	<input type="checkbox"/>
1.3.4	<ul style="list-style-type: none"> • Required if BakerActRouteCode is provided 	<input type="checkbox"/>	<input type="checkbox"/>
1.3.5	<ul style="list-style-type: none"> • Must NOT be provided if BakerActRouteCode is not submitted 	<input type="checkbox"/>	<input type="checkbox"/>
1.3.6	<ul style="list-style-type: none"> • Must be 01 if BakerActRouteCode is 1 (Involuntary Examinations thru Court) 	<input type="checkbox"/>	<input type="checkbox"/>
1.3.7	<ul style="list-style-type: none"> • Must be 02 or 03 if BakerActRouteCode is 2 (Involuntary Examinations thru Law Enforcement) 	<input type="checkbox"/>	<input type="checkbox"/>
1.3.8	<ul style="list-style-type: none"> • Must be 05, 06 or 07 if BakerActRouteCode is 3 (Involuntary Examinations thru MH Professionals) 	<input type="checkbox"/>	<input type="checkbox"/>
1.3.9	<ul style="list-style-type: none"> • Must be 08 if BakerActRouteCode is 4 (Voluntary Examination) 		
1.3.10	<ul style="list-style-type: none"> • Must be 09 if BakerActRouteCode is 7 (Unknown) 	<input type="checkbox"/>	<input type="checkbox"/>
1.4	Add New Field to the existing entity Legal in the Treatment Episode data set <ul style="list-style-type: none"> • Field Name: BakerActCrisisInterventionTrained • Value Type: String 	<input type="checkbox"/>	<input type="checkbox"/>
1.5	Implement these rules on the new field BakerActCrisisInterventionTrained:	<input type="checkbox"/>	<input type="checkbox"/>

Req. ID	Requirement	Dev	QA
1.5.1	<ul style="list-style-type: none"> Must be one of the following values: <ul style="list-style-type: none"> 0 for No 1 for Yes 3 for Unknown 	<input type="checkbox"/>	<input type="checkbox"/>
1.5.2	<ul style="list-style-type: none"> Required if BakerActRoleCode is one of the following <ul style="list-style-type: none"> 02 for Police Officer 03 for School Resource Officer 	<input type="checkbox"/>	<input type="checkbox"/>
1.5.3	<ul style="list-style-type: none"> Must NOT be provided if BakerActRoleCode is NOT 02 or 03 	<input type="checkbox"/>	<input type="checkbox"/>
1.6	Add New Field to the existing entity Legal in the Treatment Episode data set <ul style="list-style-type: none"> Field Name: BakerActSchoolSetting Value Type: String 	<input type="checkbox"/>	<input type="checkbox"/>
1.7	Implement these rules on the new field BakerActSchoolSetting:	<input type="checkbox"/>	<input type="checkbox"/>
1.7.1	<ul style="list-style-type: none"> Must be one of the following values: <ul style="list-style-type: none"> 0 for No 1 for Yes 	<input type="checkbox"/>	<input type="checkbox"/>
1.7.2	<ul style="list-style-type: none"> Required if BakerActRoleCode is one of the following <ul style="list-style-type: none"> 02 for Police Officer 05 for Licensed Practitioner of the Healing Arts 06 for PhD/PsyD/Ed.D 	<input type="checkbox"/>	<input type="checkbox"/>
1.7.3	<ul style="list-style-type: none"> Must NOT be provided if BakerActRoleCode is NOT 02, 05 or 06. 	<input type="checkbox"/>	<input type="checkbox"/>
1.8	Add New Field to the existing entity Legal in the Treatment Episode data set <ul style="list-style-type: none"> Field Name: BakerActMobileUnit Value Type: String 	<input type="checkbox"/>	<input type="checkbox"/>
1.9	Implement these rules on the new field BakerActSchoolSetting:	<input type="checkbox"/>	<input type="checkbox"/>
1.9.1	<ul style="list-style-type: none"> Must be one of the following values: <ul style="list-style-type: none"> 0 for No 1 for Yes 	<input type="checkbox"/>	<input type="checkbox"/>
1.9.2	<ul style="list-style-type: none"> Required if BakerActRoleCode is one of the following <ul style="list-style-type: none"> 05 for Licensed Practitioner of the Healing Arts 06 for PhD/PsyD/Ed.D 07 for MD/DO 	<input type="checkbox"/>	<input type="checkbox"/>
1.9.3	<ul style="list-style-type: none"> Must NOT be provided if BakerActRoleCode is NOT 05, 06 or 07. 	<input type="checkbox"/>	<input type="checkbox"/>
1.10	The below requirements will be converted from Warnings to Errors at a date specified by DCF (likely 4/1/2020): <ul style="list-style-type: none"> 1.3.6 1.3.7 1.3.8 1.3.9 1.3.10 1.5.2 1.5.3 1.7.2 1.9.2 1.9.3 		