

Summary of Enhancements 2020.01.0 (Q2 2019-2020)
{released to UAT 10/01/2019, released to PROD 11/01/2019}

1. Automatically send emails when Job has Completed (8352)

- FASAMS will have the ability to send a new notification email to users whose job file submissions have been processed successfully. A user with the “Edit User notifications” permission will be able to turn on the “Job Processed Successfully” notification option for FASAMS users. All users will be able to turn on the “Job Processed Successfully” notification option for their own profile.

2. Add filtering to Submission tab (8353)

- The scope of this enhancement is to modify FASAMS to allow the user to limit jobs based on submission date and filter jobs on the Submission tab by each of the column headers on the tab: Name, Submitter, User, Date, Status, Successful, Errors.
 - Submission tab will now have the following functionality:
 - Limit Jobs based on submission date
 - Date parameter defaults to 14 days in the past from current date
 - Remove search box
 - Filtering
 - Name:
 - Provider, Client, TreatmentEpisode, ServiceEvent, Subcontract, WaitingList, and AcuteCare
 - Submitter
 - Include all submitting entities associated with the logged in user
 - User
 - Include all users that are associated with submitting entities associated with the logged in user
 - Date:
 - Begin and End Date included
 - Status
 - Initialized, Running, Complete, and Cancelled
 - Successful
 - “0” or “More than 0”
 - Errors
 - “0” or “More than 0”
 - Warnings:
 - “0” or “More than 0”

3. Allow users to submit a ticket from the Portal (8355)

- The scope of this enhancement is to modify FASAMS to allow the user to submit a support issue from within FASAMS. In general, the requirements are:
 - Provide an option within FASAMS for the user to select when they need to submit a support issue.
 - Ideally, a data entry form would display the following fields for user input:
 - Username – pre-populated
 - User email address – pre-populated
 - Submitting Entity associated with User – pre-populated
 - Date/Time – pre-populated
 - Browser – pre-populated
 - URL from page – pre-populated

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- Briefly description of issue – text box
- Attach a screenshot

4. OZ Recommendations Enhancement part 1 (10961)

- Add the following to the FASAMS portal functionality:
 - the ability to cancel a submitted job that is still in Initialized status
 - the ability to exit out of the Upload popup in the Submission tab
 - the ability for a user to remove a file from the upload popup if an incorrect file was selected

5. Add functionality to Failed Record report (11480)

- The Failed Record report will now allow the user the ability to select one or more submitting entities from a dropdown list. It will allow the users to select to return only resolved errors, only unresolved errors, or all errors using checkboxes.

6. Export FASAMS Data Set Rules WI (11119)

- The enhancement will add vertical ellipses to the rules tile and allow users to export each of the Rules data sets from the Configuration tab > Rules tile as an Excel document that includes all collections within the data set.

In the Configuration tab,

- Vertical ellipses added to each data set row on the Rules tile
 - Vertical Ellipses will open a new dropdown menu
 - Menu items will include “View Details” and “Export Rules”
 - “Export Rules” button allows user to download as an Excel document of the data set’s rules

7. OZ Recommendations Enhancement part 2 (11517)

- The following items will be completed with this enhancement:
 - Update Treatment Episode rules to make Transfer Admissions easier to submit
 - Performance improvements to increase job processing speeds
 - Update rules to make Transfer Admissions easier to submit:
 - Split the “Admission Must Have Outcome Measure Rule” into two rules
 - One for Initial Admission and one for Treatment Setting Admission
 - Split the “Discharge Must Have Outcome Measure Rule” into two rules:
 - One for Final Discharge and one for Treatment Setting Discharge
 - Performance improvements to file processing:
 - Identify slow areas of FASAMS via system trace
 - Identify caching options and apply caching where possible
 - Convert lists to hash sets where applicable
 - Reconfigure system memory manage