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## Florida Department of Children and Families

### Substance Abuse and Mental Health

### Financial and Services Accountability Management System (FASAMS)

### Pamphlet 155-2 Appendix 9 Revision History

Last Revision Date: 03/28/2019

Version 13.0

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# 1 General Information

## 1.1 Purpose

This document specifies the dates and brief descriptions of the changes to all chapters, appendices and forms contained in Pamphlet 155-2.

## 1.2 Revision History

### 1.2.1 Chapter 01 Introduction

Date	Document	Brief Description of Change
03/28/2019	Introduction	<ul style="list-style-type: none"> <li>Updated Who to Contact</li> <li>Added Version number to Chapter</li> </ul>
8/31/2018	Introduction	Initial document published.

### 1.2.2 Chapter 02 Access Management (Security)

Date	Document	Brief Description of Change
03/28/2019	Access Management	<ul style="list-style-type: none"> <li>Added Terms and Acronyms</li> <li>Updated Responsibilities Section and renamed Key Roles and Responsibilities</li> <li>Removed Password and Account Help</li> <li>Added Troubleshooting Section</li> <li>Updated Contact Information Section</li> <li>Updated Appendix A – Process to Request Access to FASAMS workflow</li> <li>Added Appendix B – Process to Remove SAMH Systems Access</li> <li>Updated Appendix C –SAMH Access Roles</li> <li>Added Version number to Chapter</li> </ul>
08/31/2018	Security	Initial document published.

### 1.2.3 Chapter 03 Provider

Date	Document	Brief Description of Change
01/17/2019	Provider	<ul style="list-style-type: none"> <li>Updated Terms and Acronyms</li> <li>Capitalized Provider and Managing Entity in several sections.</li> <li>Hyphenated Undo-delete</li> <li>Modified wording in several sections for clarity.</li> </ul>
10/31/2018	Provider	Deleted comment from August 31 revision of documents
08/31/2018	Provider XML	Updated XML Schema
08/31/2018	Provider	<ul style="list-style-type: none"> <li>Removed the requirements that Site Identifier is limited to 2 digits and must be</li> </ul>

Date	Document	Brief Description of Change
		<p>between 0 and 99. Added a requirement that it must be 20 characters or less.</p> <ul style="list-style-type: none"> <li>Removed Code 09 Crisis Stabilization Unit as a valid SettingCode. This code was removed in a previous release but mistakenly not removed here.</li> <li>Added new rule to Close Date that it must be greater than or equal to the Open Date.</li> <li>Removed the restriction that only one PLADS site identifier can be provided.</li> <li>Removed the restriction that only one AHCA site identifier can be provided.</li> </ul>
05/21/2018	Provider	Changed the meaning of the code values for ContractualRelationshipCode, and added a new code value.
04/04/2018	Provider	<ul style="list-style-type: none"> <li>Formatting changes to include: noted whether each entity is required or optional, noted the name of each entity that a subentity is associated with.</li> <li>ContractualRelationshipCode added to the Provider entity. XML schema updated accordingly.</li> <li>In TreatmentSetting entity, code 09 Crisis Stabilization Unit added.</li> </ul>
03/07/2018	Provider XML	Initial XSD published.
03/06/2018	Provider	Initial document published.

#### 1.2.4 Chapter 04 Client

Date	Document	Brief Description of Change
01/17/2019	Client	<ul style="list-style-type: none"> <li>Updated Terms and Acronyms</li> <li>Modified wording in several sections for clarity.</li> <li>Hyphenated UnDo-Delete</li> </ul>
05/21/2018	Client	<ul style="list-style-type: none"> <li>Modified wording in several sections for clarity.</li> <li>Added examples of how to construct SourceRecordIdentifiers.</li> </ul>
04/04/2018	Client	<ul style="list-style-type: none"> <li>Formatting changes to include: noted whether each entity is required or optional, noted the name of each entity that a subentity is associated with.</li> <li>Clarification on contact information for child/legal guardian.</li> <li>Race codes changed from TEDS values back to original SAMHIS values.</li> <li>Ethnicity codes changed from TEDS values back to original SAMHIS values.</li> </ul>
03/07/2018	Client XML	Initial XSD published.
03/06/2018	Client	Initial document published.

### 1.2.5 Chapter 05 Treatment Episode

Date	Document	Brief Description of Change
01/17/2019	Treatment Episode	<ul style="list-style-type: none"> <li>• Updated Terms and Acronyms</li> <li>• Capitalized Provider and Managing Entity in several sections.</li> <li>• Modified wording in several sections for clarity.</li> <li>• Hyphenated UnDo-Delete</li> <li>• Removed a business rule requiring the Admission Date to be between the beginning and ending dates of Subcontract and Contract numbers provided for the Treatment Episode.</li> <li>• Provided Clarification on Transfer Admissions in the Initial Admissions and Transfers section.</li> <li>• Matched the spelling of FrequencyOfUseCode in the sample XML code to the actual field description.</li> <li>• Added language about 90 day updates to the PerformanceOutcomeMeasure description.</li> </ul> <p>Provided Clarification on Transfer Discharges in Discharge Section</p>
10/31/2018	Treatment Episode	<ul style="list-style-type: none"> <li>• Deleted comments from August 31 revision of documents</li> <li>• Removed requirement from DependentsCount, "Required if the related admission has a Substance Abuse program"</li> <li>• Changes to DischargeReasonCode               <ul style="list-style-type: none"> <li>○ Correct wording on item 1- from "Successfully Treatment Completed" to "Successfully Completed Treatment"</li> <li>○ Change wording on item 4- from "Transferred to another treatment program or facility to "Successfully completed transfer to another treatment or facility"</li> <li>○ Change wording on item 14-to add "or facility" and "or transfer not successfully completed"</li> <li>○ Add wording on item 24- "Successfully completed" transfer</li> </ul> </li> <li>• For ToolCode – added item "9-for CGAS"</li> <li>• Deleted requirement in 3.6.3 Additional Business Rules and Guidance, "3. Within an admission, a DiagnosisCode should appear only once".</li> </ul>
08/31/2018	Treatment Episode XML	<ul style="list-style-type: none"> <li>• Added a missing data element, DaysWorkedInLast30DaysNumber, in the sample XML code.</li> </ul>
08/31/2018	Treatment Episode	<ul style="list-style-type: none"> <li>• Corrected Crosswalk table for LivingArrangementCode. This is not a new data element as it maps to RESIDSTAT.</li> <li>• Admission               <ul style="list-style-type: none"> <li>○ The PriorityPopulationCode field is no longer in use. FASAMS will calculate this value.</li> </ul> </li> <li>• Legal               <ul style="list-style-type: none"> <li>○ Added clarifying language to OrderingCountyAreaCode. Changed the requirement rule so that it is required for community MH and for both DCF Operated and DCF Contracted state mental health treatment facilities.</li> <li>○ Added guidance for how Civil and Forensic State Hospitals should use the</li> </ul> </li> </ul>

Date	Document	Brief Description of Change
		<p>MeetsCriteriaForBakerActCode and BakerActRouteCode.</p> <ul style="list-style-type: none"> <li>• Evaluation <ul style="list-style-type: none"> <li>○ Added clarification to Tool Code that if the evaluation is based on a professional/medical evaluation rather than on the use of an evaluation tool, Tool Code 3 BIO Psychosocial should be used.</li> <li>○ Added a new Tool Code for NCFAS/CAT.</li> </ul> </li> <li>• Diagnosis <ul style="list-style-type: none"> <li>○ Removed a business rule requiring that a DiagnosisCode should appear only once during an admission.</li> </ul> </li> <li>• Financial and Household <ul style="list-style-type: none"> <li>○ Added clarifying definition of family for FamilySizeNumber field.</li> <li>○ Added two new Primary Payment Source codes: <ul style="list-style-type: none"> <li>▪ Tricare/Veterans</li> <li>▪ Kidcare/Children’s Hospital Insurance Program (CHIP)</li> </ul> </li> <li>○ Added two new Health Insurance codes: <ul style="list-style-type: none"> <li>▪ Tricare/Veterans</li> <li>▪ Kidcare/Children’s Hospital Insurance Program (CHIP)</li> </ul> </li> </ul> </li> <li>• Discharge <ul style="list-style-type: none"> <li>○ Two fields are no longer in use: <ul style="list-style-type: none"> <li>▪ Future Drug Use Intended Code</li> <li>▪ Friends Use Drugs Code</li> </ul> </li> <li>○ Changed the requirement rule for Discharge Destination Code so that it is required for community MH and for both DCF Operated and DCF Contracted state mental health treatment facilities.</li> </ul> </li> <li>• Stability of Housing <ul style="list-style-type: none"> <li>○ Removed the list of valid Living Arrangement codes and added wording to refer to Appendix 5. Code values have changed.</li> </ul> </li> <li>• Client Demographic <ul style="list-style-type: none"> <li>○ 99999-9999 can be used for ResidencePostalCode if unknown.</li> </ul> </li> </ul>
05/21/2018	Treatment Episode	<ul style="list-style-type: none"> <li>• Modified wording in several sections for clarity.</li> <li>• Added examples of how to construct SourceRecordIdentifiers in each section.</li> <li>• Standardized code usage in all sections, i.e. 0 = No and 1 = Yes.</li> <li>• True/False fields have been changed to Yes/No fields.</li> <li>• The Treatment Episode is now contained at the Provider level instead of the Provider Site level. Language has been changed to reflect this as well as: <ul style="list-style-type: none"> <li>○ ProviderSiteTreatmentEpisode is now ProviderTreatmentEpisode.</li> <li>○ SiteIdentifier has been removed from ProviderTreatmentEpisode and added to Admission.</li> <li>○ Business rules and guidelines have been adjusted accordingly.</li> </ul> </li> <li>• Admission: <ul style="list-style-type: none"> <li>○ IsCodependent is now required if the Admission/Discharge is for</li> </ul> </li> </ul>

Date	Document	Brief Description of Change
		<p>Substance Abuse.</p> <ul style="list-style-type: none"> <li>○ The following are now required for both Initial and Transfer Admissions: <ul style="list-style-type: none"> <li>▪ SourceRecordIdentifier</li> <li>▪ SubContractNumber</li> <li>▪ ContractNumber</li> <li>▪ ProgramAreaCode</li> <li>▪ AdmissionDate</li> <li>▪ TreatmentSettingCode</li> <li>▪ TypeCode</li> <li>▪ IsCodependent</li> <li>▪ ReferralSourceCode</li> <li>▪ PriorityPopulationCode</li> </ul> </li> <li>○ The following are now required for Initial Admissions and optional for Transfer Admissions: <ul style="list-style-type: none"> <li>▪ StaffEducationLevelCode</li> <li>▪ StaffIdentifier</li> <li>▪ DaysWaitingToEnterTreatmentKnown</li> <li>▪ DaysWaitingToEnterTreatmentNumber</li> </ul> </li> <li>● Performance Outcome Measure: <ul style="list-style-type: none"> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ SourceRecordIdentifier</li> <li>▪ PerformanceOutcomeMeasureDate</li> </ul> </li> <li>○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> <li>▪ StaffEducationLevelCode</li> <li>▪ StaffIdentifier</li> </ul> </li> </ul> </li> <li>● Client Demographics: <ul style="list-style-type: none"> <li>○ AnnualPersonalIncomeAmount must be greater than or equal to zero.</li> <li>○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> <li>▪ VeteranStatusCode</li> <li>▪ MaritalStatusCode</li> <li>▪ ResidenceCountyAreaCode</li> <li>▪ ResidencePostalCode</li> </ul> </li> </ul> </li> <li>● Financial and Household: <ul style="list-style-type: none"> <li>○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> <li>▪ PrimaryIncomeSourceCode</li> <li>▪ AnnualPersonalIncomeKnown</li> <li>▪ AnnualPersonalIncomeAmount</li> <li>▪ AnnualFamilyIncomeKnown</li> </ul> </li> </ul> </li> </ul>

Date	Document	Brief Description of Change
		<ul style="list-style-type: none"> <li>▪ AnnualFamilyIncomeAmount</li> <li>▪ PrimaryPaymentSourceCode</li> <li>▪ HealthInsuranceCode</li> <li>▪ TemporaryAssistanceForNeedyFamiliesStatusCode</li> <li>▪ FamilySizeNumberKnown</li> <li>▪ FamilySizeNumber</li> <li>▪ DependentsKnown</li> <li>▪ DependentsCount</li> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ DisabilityIncomeStatusCode</li> </ul> </li> <li>• Health: <ul style="list-style-type: none"> <li>○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> <li>▪ AmericansWithDisabilitiesActDisabledStatusCode</li> <li>▪ PregnantCode</li> <li>▪ PregnancyTrimesterCode</li> <li>▪ RecentlyBecomePostpartumCode</li> <li>▪ IntravenousSubstanceHistoryCode</li> </ul> </li> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ UnableToPerformDailyLivingActivitiesCode</li> </ul> </li> <li>○ The following data elements have been removed: <ul style="list-style-type: none"> <li>▪ HealthStatusCode</li> <li>▪ IsChildInvolvedInPreventionProgram</li> <li>▪ PerceiveDrugsAsHarmfulCode</li> <li>▪ PerceiveAlcoholAsHarmfulCode</li> <li>▪ PerceiveTobaccoAsHarmfulCode</li> <li>▪ UsesTobaccoProductsCode</li> </ul> </li> </ul> </li> <li>• Education and Employment <ul style="list-style-type: none"> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ EducationGradeLevelCode</li> <li>▪ SchoolAttendanceStatusCode</li> <li>▪ SchoolDaysAvailableInLast90DaysKnown</li> <li>▪ SchoolDaysAvailableInLast90DaysNumber</li> <li>▪ SchoolDaysAttendedInLast90DaysKnown</li> <li>▪ SchoolDaysAttendedInLast90DaysNumber</li> <li>▪ EmploymentStatusCode</li> <li>▪ DaysWorkedInLast30DaysKnown</li> <li>▪ DaysWorkedInLast30DaysNumber</li> </ul> </li> <li>○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge:</li> </ul> </li> </ul>



Date	Document	Brief Description of Change
		<ul style="list-style-type: none"> <li>▪ SchoolSuspensionOrExpulsionStatusCode</li> <li>• Stability Of Housing <ul style="list-style-type: none"> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ DaysSpentInCommunityInLast30DaysKnown</li> <li>▪ DaysSpentInCommunityInLast30DaysNumber</li> <li>▪ LivingArrangementCode</li> </ul> </li> <li>○ DaysSpentInCommunityInLast30DaysKnown is now required if the Admission/Discharge is for Mental Health.</li> </ul> </li> <li>• Recovery <ul style="list-style-type: none"> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ SelfHelpGroupAttendanceFrequencyCode</li> </ul> </li> </ul> </li> <li>• Substance Use Disorders <ul style="list-style-type: none"> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ DisorderRankCode</li> <li>▪ DisorderRank</li> <li>▪ RouteOfAdministrationCode</li> <li>▪ FrequencyOfUseCode</li> <li>▪ FirstUseAge</li> </ul> </li> <li>○ The following are now required if the Admission/Discharge is for Substance Abuse: <ul style="list-style-type: none"> <li>▪ DisorderRankCode</li> <li>▪ DisorderCode</li> <li>▪ RouteOfAdministrationCode</li> <li>▪ FrequencyOfUseCode</li> <li>▪ FirstUseAge</li> </ul> </li> </ul> </li> <li>• Mental Health: <ul style="list-style-type: none"> <li>○ SeriousMentalIllnessOrEmotionalDisturbanceCode has been removed.</li> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ MentalHealthRiskCode</li> <li>▪ HasRiskFactorsForEmotionalDisturbance</li> <li>▪ PrognosisStatusCode</li> </ul> </li> </ul> </li> <li>• Medication: <ul style="list-style-type: none"> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ MedicationAssistedOpioidTherapyCode</li> </ul> </li> <li>○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> <li>▪ ReceivedPrescriptionsThroughIndigentDrugProgramCode</li> <li>▪ ReceivedPrescriptionsThroughPatientAssistanceProgramCode</li> <li>▪ TakingAntipsychoticMedicationCode</li> </ul> </li> </ul> </li> <li>• Legal: <ul style="list-style-type: none"> <li>○ ChildrenDependencyOrDelinquencyStatusCode is now required if the</li> </ul> </li> </ul>

Date	Document	Brief Description of Change
		<p>Admission is for Child Mental Health or Child Substance Abuse.</p> <ul style="list-style-type: none"> <li>○ CompetencyStatusCode is now required if the Admission is for Adult Mental Health.</li> <li>○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> <li>▪ ArrestsInLast30DaysKnown</li> <li>▪ ArrestsInLast30DaysNumber</li> <li>▪ CompetencyStatusCode</li> <li>▪ MeetsCriteriaForBakerAct</li> <li>▪ BakerActRouteCode</li> </ul> </li> <li>○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> <li>▪ IsVoluntarilyInTreatment</li> <li>▪ IsLegallyIncompetent</li> <li>▪ LegalStatusCode</li> <li>▪ LegalGuardianRelationshipCode</li> <li>▪ ChildrenDependencyOrDelinquencyStatusCode</li> <li>▪ HasBeenCommittedToJuvenileJustice</li> <li>▪ MeetsCriteriaForMarchmanAct</li> <li>▪ MarchmanActTypeCode</li> <li>▪ DrugCourtOrderedCode</li> <li>▪ OrderingCountyAreaCode</li> </ul> </li> <li>● Discharge: <ul style="list-style-type: none"> <li>○ The following are now required for both Final and Transfer Discharges: <ul style="list-style-type: none"> <li>▪ SourceRecordIdentifier</li> <li>▪ TypeCode</li> <li>▪ DischargeDate</li> <li>▪ LastContactDate</li> <li>▪ DischargeReasonCode</li> </ul> </li> <li>○ The following are now required for Final Discharge and optional for Transfer Discharge: <ul style="list-style-type: none"> <li>▪ StaffEducationLevelCode</li> <li>▪ StaffIdentifier</li> <li>▪ DischargeDestinationCode</li> <li>▪ BirthOutcomeCode</li> <li>▪ DrugFreeAtDeliveryCode</li> <li>▪ FutureDrugUseIntendedCode</li> <li>▪ FriendsUseDrugsCode</li> </ul> </li> </ul> </li> <li>● Evaluation: <ul style="list-style-type: none"> <li>○ ToolCode values have changed and new codes have been added.</li> </ul> </li> </ul>
04/04/2018	Treatment Episode	Initial document published.

### 1.2.6 Chapter 06 Service Event

Date	Document	Brief Description of Change
01/17/2019	Service Event	<ul style="list-style-type: none"> <li>Updated Terms and Acronyms</li> <li>Capitalized Provider and Managing Entity in several sections.</li> <li>Hyphenated UnDo-Delete</li> <li>Removed the business rule that the HCPCS Procedure value must be valid for a given Covered Service</li> <li>Removed the business rule that the Subcontract Number must match the Admission's Subcontract if the Type Code is (1).</li> </ul>
10/31/2018	Service Event	Deleted comments from August 31 revision of document
08/31/2018	Service Event XML	<ul style="list-style-type: none"> <li>Added new fields for Staff Identifier and Staff Education Level Code.</li> </ul>
08/31/2018	Service Event	<ul style="list-style-type: none"> <li>Corrected a table header name.</li> <li>Modified the second bullet in Section 3.2.3 under Service Event Covered Service Modifiers. Modifiers for covered services must be a valid modifier.</li> <li>Modified the business rule on the ModifierCode for Service Event Covered Service Modifier. Must be a valid modifier code.</li> <li>Modified the business rule on the ModifierCode for Service Event HCPCS Modifiers. Modifiers for HCPCSs must be valid for the given HCPCS and the given covered service.</li> <li>Modified the business rule on the ModifierCode for Service Event Expenditure Modifiers. Modifiers for expenditure codes must be a valid modifier.</li> <li>Added new fields for Staff Identifier and Staff Education Level Code.</li> <li>Clarified that the following fields are optional: InvoiceDate, InvoiceNumber, PaidDate, PaymentReferenceNumber.</li> <li>Removed a business rule on ServiceUnitCount that validated the maximum allowed units. Also modified a rule to work in conjunction with the new UnitOfMeasure field in Subcontract.</li> <li>Add a new field for ProjectCode.</li> <li>Modified the business rule for StartTime to work in conjunction with the new UnitOfMeasure field in Subcontract.</li> </ul>
06/13/2018	Service Event	Initial document published.

### 1.2.7 Chapter 07 Waiting List

Date	Document	Brief Description of Change
01/17/2019	Waiting List	<ul style="list-style-type: none"> <li>Updated Terms and Acronyms</li> <li>Capitalized Provider and Waiting List in several sections.</li> <li>Hyphenated UnDo-Delete</li> </ul>
08/31/2018	Waiting List	<ul style="list-style-type: none"> <li>Updated to correct errors in XSD</li> </ul>

Date	Document	Brief Description of Change
08/31/2018	Waiting List	<ul style="list-style-type: none"> <li>Corrected formatting errors.</li> <li>Corrected a rule for Program Area Code regarding which codes should be used by state mental health treatment facilities.</li> <li>Added clarification to Level Of Care Evaluation Tool Code that if the evaluation is based on a professional/medical evaluation rather than on the use of an evaluation tool, Tool Code 3 BIO Psychosocial should be used.</li> <li>Added new rule to Outcome Date that it must be greater than or equal to the Placement Date.</li> </ul>
08/31/2018	Waiting List	<ul style="list-style-type: none"> <li>Corrected formatting errors.</li> <li>Corrected a rule for Program Area Code regarding which codes should be used by state mental health treatment facilities.</li> <li>Added clarification to Level Of Care Evaluation Tool Code that if the evaluation is based on a professional/medical evaluation rather than on the use of an evaluation tool, Tool Code 3 BIO Psychosocial should be used.</li> <li>Added new rule to Outcome Date that it must be greater than or equal to the Placement Date.</li> </ul>
05/30/2018	Waiting List	Initial document published.

### 1.2.8 Chapter 08 Acute Care

Date	Document	Brief Description of Change
01/17/2019	Acute Care	<ul style="list-style-type: none"> <li>Updated Terms and Acronyms</li> <li>Modified wording in several sections for clarity.</li> <li>Capitalized Provider and Managing Entity in several sections.</li> <li>Hyphenated Undo-delete</li> </ul>
06/13/2018	Acute Care XML	Initial XSD published
06/13/2018	Acute Care	Initial document published.

### 1.2.9 Chapter 09 Subcontract

Date	Document	Brief Description of Change
01/17/2019	Subcontract	<ul style="list-style-type: none"> <li>Updated Terms and Acronyms</li> <li>Capitalized Provider and Subcontract in several sections.</li> <li>Hyphenated Undo-delete</li> <li>Modified wording in several sections for clarity.</li> <li>Removed the business rule requiring Expiration Date to be between the beginning and ending dates of the Contract.</li> </ul>
10/31/2018	Subcontract	Deleted comments from August 31 revision of document
08/31/2018	Subcontract XML	Updated to remove BundledRateCode and correct other errors

Date	Document	Brief Description of Change
08/31/2018	Subcontract	<ul style="list-style-type: none"> <li>• Removed BundledRateCode from the crosswalk table and the sample XML code. It was previously removed from the data elements but never removed here.</li> <li>• Added a field for UnitofMeasure.</li> <li>• Added a field for ProjectCode.</li> <li>• Modified the business rules for CoveredServiceCode:               <ul style="list-style-type: none"> <li>○ To work in conjunction with ProjectCode.</li> <li>○ To remove the rules for codes 34 FACT, 60 FIT and 61 CAT since those are now handled via the ProjectCode.</li> </ul> </li> <li>• SubcontractService               <ul style="list-style-type: none"> <li>○ Remove guidance from the PaymentRatePerUnitAmount field that described how to calculate bundled rates for teams and the individuals served by the team.</li> </ul> </li> </ul>
06/13/2018	Subcontract	Initial XSD published
06/13/2018	Subcontract	Initial document published.

### 1.2.10 Appendix 5 Code Data Code Values

Date	Document	Brief Description of Change
03/07/2019		<ul style="list-style-type: none"> <li>• OCA Codes               <ul style="list-style-type: none"> <li>○ Added MHFLH - ME MH Florida Hurricane SERG</li> <li>○ Added Expiration Dates to the following:                   <ul style="list-style-type: none"> <li>▪ MH061 - ME Northside Mental Health Center</li> <li>▪ MH027 - Directions for Living</li> <li>▪ MH019 - ME MH Bridgeway Ctr</li> <li>▪ MH017 - ME MH John Hopkins All Children's Hospital</li> <li>▪ MH015 - ME MH Jewish Family Svc Suncoast</li> <li>▪ MH014 - Starting Point Behavioral Healthcare – MH</li> <li>▪ MH013 - PTSD Clinic UCF</li> </ul> </li> </ul> </li> </ul>
2/25/2019		<ul style="list-style-type: none"> <li>• OCA Codes               <ul style="list-style-type: none"> <li>○ Add Covered Service to MS909</li> </ul> </li> <li>• HCPCS Codes with Modifiers and Covered Services               <ul style="list-style-type: none"> <li>○ Added the following codes:                   <ul style="list-style-type: none"> <li>▪ 90885</li> <li>▪ 99214</li> </ul> </li> </ul> </li> <li>• Modifiers               <ul style="list-style-type: none"> <li>○ Added the following codes:                   <ul style="list-style-type: none"> <li>▪ AN</li> <li>▪ FP</li> </ul> </li> <li>○ Removed Local use - CFBHN Guidance for GT</li> </ul> </li> <li>• Project Code               <ul style="list-style-type: none"> <li>○ Added Policy Guidance to all Project codes</li> </ul> </li> </ul>

Date	Document	Brief Description of Change
		<ul style="list-style-type: none"> <li>○ Added the following codes:               <ul style="list-style-type: none"> <li>▪ B6</li> <li>▪ C0</li> </ul> </li> </ul> <p>Formatted Tables</p>
01/17/2019	Data Codes Values	<ul style="list-style-type: none"> <li>• HCPCS Codes with Modifiers and Covered Services               <ul style="list-style-type: none"> <li>○ The following Incidental Expense Codes have been added:                   <ul style="list-style-type: none"> <li>▪ IE100</li> <li>▪ IE101</li> <li>▪ IE200</li> <li>▪ IE300</li> <li>▪ IE400</li> <li>▪ IEA00</li> <li>▪ IEB00</li> <li>▪ IEC00</li> <li>▪ IED00</li> <li>▪ IED01</li> <li>▪ IED02</li> <li>▪ IED03</li> <li>▪ IED04</li> <li>▪ IED05</li> <li>▪ IEE00</li> <li>▪ IEF00</li> <li>▪ IEF01</li> <li>▪ IEF02</li> <li>▪ IEF03</li> <li>▪ IEF04</li> <li>▪ IEG00</li> <li>▪ IEG01</li> <li>▪ IEG02</li> <li>▪ IEG03</li> <li>▪ IEH00</li> <li>▪ IEH01</li> <li>▪ IEH02</li> <li>▪ IEI00</li> <li>▪ IEJ00</li> <li>▪ IEJ01</li> <li>▪ IEJ02</li> <li>▪ IEJ03</li> <li>▪ IEJ04</li> <li>▪ IEJ05</li> <li>▪ IEK00</li> <li>▪ IEL00</li> <li>▪ IEM00</li> </ul> </li> </ul> </li> </ul>

Date	Document	Brief Description of Change
		<ul style="list-style-type: none"> <li>▪ IEN00</li> <li>▪ IEP00</li> <li>▪ IEP01</li> <li>▪ IEP02</li> <li>▪ IEP03</li> <li>○ The following HCPCS codes have added: <ul style="list-style-type: none"> <li>▪ H0025</li> <li>▪ H0026</li> <li>▪ H0028</li> <li>▪ H0029</li> </ul> </li> <li>○ The following CPT codes have been added: <ul style="list-style-type: none"> <li>▪ 90801</li> <li>▪ 90834</li> <li>▪ 99211</li> <li>▪ 99212</li> <li>▪ 99213</li> <li>▪ 99221</li> </ul> </li> <li>• OCA Codes <ul style="list-style-type: none"> <li>○ Added the following OCA codes <ul style="list-style-type: none"> <li>▪ MH001</li> <li>▪ MH009</li> <li>▪ MH018</li> <li>▪ MS003</li> <li>▪ MS011</li> <li>▪ MS021</li> <li>▪ MS027</li> <li>▪ MS902</li> <li>▪ MSOJG</li> <li>▪ MSSOR</li> <li>▪ MSSOP</li> </ul> </li> <li>○ Added the following Covered Service Codes: <ul style="list-style-type: none"> <li>▪ 35</li> <li>▪ 42</li> <li>▪ 43</li> <li>▪ 45</li> <li>▪ 47</li> </ul> </li> <li>○ Added Event Type, Client – Specific, to Covered Service Code 17</li> <li>○ Added Event Type, Non-Client-Specific, from Covered Service Code 28.</li> <li>○ Added Prevention Covered Services to OCA MSSFP</li> <li>○ Standardized code names</li> </ul> </li> <li>• Formatted Tables</li> </ul>

Date	Document	Brief Description of Change
10/31/2018	Data Code Values	<ul style="list-style-type: none"> <li>• Deleted comments from August 31 revision of documents</li> <li>• Added CGAS tool to Evaluation Table</li> </ul>
08/31/2018	Data Code Values	<ul style="list-style-type: none"> <li>• Children Dependency or Delinquency Status               <ul style="list-style-type: none"> <li>○ Code descriptions have changed.</li> <li>○ Code 9 has been removed.</li> </ul> </li> <li>• Education Grade Level               <ul style="list-style-type: none"> <li>○ Code 43 has been added for Unknown</li> </ul> </li> <li>• Employment Status               <ul style="list-style-type: none"> <li>○ Code 97 has been added for Unknown</li> </ul> </li> <li>• Staff Education               <ul style="list-style-type: none"> <li>○ Code 97 has been added for Unknown</li> </ul> </li> <li>• Evaluation Level               <ul style="list-style-type: none"> <li>○ NCFAS/CAT has been added as a Level of Functioning tool.</li> <li>○ Description on ASAM Level Code 8 has changed slightly.</li> <li>○ For FARS and CFARS, score ranges have been broken out by level codes.</li> </ul> </li> <li>• Covered Service               <ul style="list-style-type: none"> <li>○ Max Allowed Units column has been removed. This is no longer being validated.</li> </ul> </li> <li>• New table for Living Arrangement has been added.</li> <li>• Substance Use Disorder               <ul style="list-style-type: none"> <li>○ Code 01 for None has been added.</li> </ul> </li> <li>• HCPCS Procedure table has been replaced with a table for HCPCS codes with modifiers and covered services.</li> <li>• New table added for Expenditure OCA codes with covered services.</li> <li>• New table for Modifiers has been added.</li> <li>• Priority Population Code Determination table has been removed.</li> <li>• New table for Project Code has been added.</li> </ul>
06/13/2018	Data Code Values	<ul style="list-style-type: none"> <li>• Covered Service:               <ul style="list-style-type: none"> <li>○ A new column to indicate Payment Type has been added to the Covered Service table.</li> <li>○ Program areas for these Covered Service Codes have changed.                   <ul style="list-style-type: none"> <li>▪ 03</li> <li>▪ 06</li> <li>▪ 05</li> </ul> </li> <li>○ The description for these Covered Service Codes have changed.                   <ul style="list-style-type: none"> <li>▪ 39</li> <li>▪ 14</li> <li>▪ 25</li> <li>▪ 29</li> </ul> </li> </ul> </li> </ul>



Date	Document	Brief Description of Change
		<ul style="list-style-type: none"> <li>▪ 44</li> <li>▪ 46</li> <li>▪ 05</li> <li>▪ 22</li> <li>▪ 48</li> <li>▪ 49</li> <li>▪ 50</li> <li>▪ 51</li> <li>○ Covered Service Code 39 has been removed as a valid service under Treatment Setting 05.</li> <li>○ The following Covered Service Codes have been removed: <ul style="list-style-type: none"> <li>▪ 35</li> <li>▪ 42</li> <li>▪ 43</li> <li>▪ 45</li> <li>▪ 47</li> </ul> </li> <li>○ Removed Event Type, Non-Client-Specific, from Covered Service Code 28.</li> <li>• Expenditure OCA: <ul style="list-style-type: none"> <li>○ A placeholder has been added for Expenditure OCA codes.</li> </ul> </li> <li>• HCPCS Procedure Modifier:</li> <li>• A placeholder has been added for HCPCS modifier codes.</li> </ul>
05/21/2018	Data Code Values	<ul style="list-style-type: none"> <li>• Covered Service: <ul style="list-style-type: none"> <li>○ Covered Service Code 03 Crisis Stabilization has been removed as a code under Treatment Setting 04. It has been added under Treatment Setting 03.</li> <li>○ Treatment Setting Code 09 Crisis Stabilization Unit has been removed.</li> <li>○ Additional columns have been added for future chapters.</li> </ul> </li> <li>• Discharge Destination: <ul style="list-style-type: none"> <li>○ Codes and descriptions have changed.</li> </ul> </li> <li>• Employment Status: <ul style="list-style-type: none"> <li>○ Name of Code 70 has changed.</li> <li>○ Name of Code 84 has changed.</li> <li>○ Name of Code 81 has changed.</li> <li>○ Name of Code 31 has changed.</li> <li>○ Code 85 has been removed.</li> </ul> </li> <li>• Evaluation Level: <ul style="list-style-type: none"> <li>○ EvaluationToolCodes have changed and new codes have been added.</li> <li>○ ASAM Level Code names have changed and new codes have been added.</li> </ul> </li> <li>• Referral Source: <ul style="list-style-type: none"> <li>○ Codes and descriptions have changed.</li> </ul> </li> </ul>

Date	Document	Brief Description of Change
		<ul style="list-style-type: none"> <li>• Staff Identifier Education Level:               <ul style="list-style-type: none"> <li>○ New codes have been added.</li> </ul> </li> <li>• Substance Use Disorder:               <ul style="list-style-type: none"> <li>○ Code 49 has been removed.</li> </ul> </li> <li>• The following new sections have been added in preparation for future chapters:               <ul style="list-style-type: none"> <li>○ HCPCS Procedure</li> </ul> </li> </ul>
		<ul style="list-style-type: none"> <li>•</li> </ul>
04/04/2018	Data Code Values	<ul style="list-style-type: none"> <li>• Added new sections needed for Treatment Episode:               <ul style="list-style-type: none"> <li>○ Children Delinquency or Dependency Status Codes</li> <li>○ Discharge Destination Codes, Education Grade Level Codes</li> <li>○ Employment Status Codes</li> <li>○ Evaluation Level Codes</li> <li>○ Referral Source Codes</li> <li>○ Staff Identifier Education Level Codes</li> <li>○ Substance Use Disorder Codes</li> </ul> </li> <li>• In the Covered Services section, added Treatment Setting code 06 for Crisis Stabilization Unit.</li> </ul>
03/06/2018	Data Code Values	Initial document published.