



FEI Systems

Connecting Every Dimension of
Health and Human Services

FASAMS Requirements Document

Allow historical ScoreNumber based on EvaluationDate WI 542739

Created by: Jesse Lindsey

Dated: 1/12/2022

CONTENTS

General.....	3
Version Control	3
Stakeholders	3
Supporting Documents and References	3
Terms and Definitions	3
Scope.....	3
Initial Request & Assumptions	3
Business Statement.....	3
Scope Definition	3
Assumptions, Constraints, Dependencies.....	4
Existing Functionality	4
Proposed Functionality	4
Initial Estimate/ Quote History	4
Requirements.....	4
Notes to Developer	4
1. Update Business Rule “Score Number Required if Vocabulary Has Range Rule”	4
2. Create Business Rule “Score Number Must Not Be Provided if...”	5
Are Pamphlet update required? Yes <input checked="" type="checkbox"/> NO <input type="checkbox"/>	5

GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
1/12/2022	1.0	Jesse Lindsey	Initial document creation
1/27/2022	1.1	Renee Sessions	Update requirements

STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Kristyn O'Reilly
FEI Product Manager	Jessica Knott
DCF OITS Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Richard Power
DCF Business Analysts	Gregory Nix / Victor Gaines

SUPPORTING DOCUMENTS AND REFERENCES

- DCF enhancement request form:
https://unite.feisystems.com/collab/FASAMS/_layouts/15/DocIdRedir.aspx?ID=FEIDOC-1387-207471

TERMS AND DEFINITIONS

Terms	Description

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

DCF requires that FASAMS no longer accept Evaluation ScoreNumber for ToolCodes 5, 6, and 8. Managing Entities require the ability to continue to submit ScoreNumber for ToolCodes 5, 6, and 8 for historical evaluations if the EvaluationDate is prior to 7/1/2022.

Scope Definition

FEI will update an existing business rule to allow the submission of Evaluation ScoreNumber for ToolCodes 5, 6, and 8 if EvaluationDate is prior to 7/1/2022.

FEI will create a new business rule to prevent the submission of Evaluation ScoreNumber for ToolCodes 5, 6, and 8 if EvaluationDate is on or after 7/1/2022.

Assumptions, Constraints, Dependencies

This change only applies to FASAMS Version 14.

EXISTING FUNCTIONALITY

Currently users are required to submit an Evaluation ScoreNumber for all ToolCodes per business rule “Score Number Required if Vocabulary Has Range Rule.”

PROPOSED FUNCTIONALITY

Users will be allowed to submit an Evaluation ScoreNumber for ToolCodes 5, 6, and 8 if EvaluationDate is prior to 7/1/2022

Users will be prevented from submitting an Evaluation ScoreNumber for ToolCodes 5, 6, and 8 if EvaluationDate is on or after 7/1/2022. If a ScoreNumber is submitted for ToolCodes 5, 6, and 8 with EvaluationDate on or after 7/1/2022, the system will generate an error.

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	TFS Item #(s)	Description	Estimate/ Quote
1/12/2022	542739	Initial Estimate	Small
1/26/2022	542739	Final Estimate	Final Estimate: Analysis – 12 Dev – 16 Test – 32 Acct / Project Management – 4 Total – 64

REQUIREMENTS

NOTES TO DEVELOPER

1. UPDATE BUSINESS RULE “SCORE NUMBER REQUIRED IF VOCABULARY HAS RANGE RULE”

Req. ID	Requirement	Ref. ID	Dev	QA
1.0	Update business rule “Score Number Required if Vocabulary Has a Range Rule” <ul style="list-style-type: none"> Make ScoreNumber optional for ToolCodes 5, 6, and 8 when EvaluationDate is prior to 7/1/2022 		<input type="checkbox"/>	<input type="checkbox"/>

2. CREATE BUSINESS RULE “SCORE NUMBER MUST NOT BE PROVIDED IF...”

Req. ID	Requirement	Ref. ID	Dev	QA
2.0	Create new business rule: <ul style="list-style-type: none"> • Rule name: “Score Number must not be provided if Tool is 5,6,8” <ul style="list-style-type: none"> ○ Add a parameter to create a reference date after 7/1/2022 so the rule is only effective on or after 7/1/2022 • Description: ScoreNumber for ToolCode 5, 6, or 8 with EvaluationDate on or after 7/1/2022 should be prevented from submission and generate a system error • Error message: <ul style="list-style-type: none"> ○ “Must be a valid ScoreNumber for the Evaluation ToolCode submitted. Valid values are listed in the Evaluation section in Appendix 1 Data Code Values of Pamphlet 155-2. <p>“Root Cause: Invalid ScoreNumber for ToolCode submitted in file.”</p> 		<input type="checkbox"/>	<input type="checkbox"/>

ARE PAMPHLET UPDATE REQUIRED? YES NO

Update ID	Pamphlet Chapter/Sections requiring change	Completed by FEI	Approved by DCF
P1	Chapter 5 – Treatment Episode Data Set <ul style="list-style-type: none"> • Section 3.6.7 	<input type="checkbox"/>	<input type="checkbox"/>
P2	Appendix 1 – Data Code Values <ul style="list-style-type: none"> • Section 16 Evaluation Level 	<input type="checkbox"/>	<input type="checkbox"/>
P3	Appendix 9 – Revision History <ul style="list-style-type: none"> • Section 1.2.5 • Section 1.2.11 	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>