



Florida Department of Children and Families

Substance Abuse and Mental Health

Financial and Services Accountability Management System (FASAMS)

Pamphlet 155-2 Appendix 9 Revision History

Last Revision Date: 09/22/2020
Effective Date: 11/01/2020
Version 14.0

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Future Version 14

1 General Information

1.1 Purpose

This document specifies the dates and brief descriptions of the changes to all chapters, appendices and forms contained in Pamphlet 155-2.

1.2 Revision History

1.2.1 Chapter 01 Introduction

| Date | Document | Brief Description of Change |
|------------|--------------|---|
| 05/21/2020 | Introduction | <ul style="list-style-type: none"> Changed the effective date to 11/01/2020 |
| 04/28/2020 | Introduction | <ul style="list-style-type: none"> An update to the Naming Convention was made to account for the new Version 14 format. |
| 04/03/2020 | Introduction | <ul style="list-style-type: none"> Changed the effective date to 10/01/2020 |
| 03/25/2020 | Introduction | <ul style="list-style-type: none"> Removed the language requiring the ME to collect demographic data from Providers and submit within five (5) business days after the Network Service Provider confirmation of client eligibility for SAMH funds. |
| 10/31/2019 | Introduction | <ul style="list-style-type: none"> Added Contract Data Set Information |
| 03/28/2019 | Introduction | <ul style="list-style-type: none"> Updated Who to Contact Added Version number to Chapter |
| 08/31/2018 | Introduction | <ul style="list-style-type: none"> Initial document published. |

1.2.2 Chapter 02 Access Management (Security)

| Date | Document | Brief Description of Change |
|------------|-------------------|--|
| 05/21/2020 | Introduction | <ul style="list-style-type: none"> Changed the effective date to 11/01/2020 |
| 04/03/2020 | Access Management | <ul style="list-style-type: none"> Changed the effective date to 10/01/2020 |
| 05/01/2019 | Access Management | <ul style="list-style-type: none"> FASAMS Global User Lock Out (0033) Enhancement <ul style="list-style-type: none"> Added Global Account Lock/Unlock to the SAMH Access Roles Separate Lock and Unlock Permissions (0031) Enhancement <ul style="list-style-type: none"> Separated 'Lock/Unlock User Accounts' role into 'Lock/Unlock User Accounts' and 'Unlock User Accounts' roles Update FASAMS Message Control and Management (0008) Enhancement <ul style="list-style-type: none"> Added the following SAMH Access Roles: <ul style="list-style-type: none"> View Message Configuration Edit Message Configuration Added View Exception Reports to the SAMH Access Roles |
| 03/28/2019 | Access Management | <ul style="list-style-type: none"> Added Terms and Acronyms Updated Responsibilities Section and renamed Key Roles and |

| Date | Document | Brief Description of Change |
|------------|----------|---|
| | | Responsibilities <ul style="list-style-type: none"> Removed Password and Account Help Added Troubleshooting Section Updated Contact Information Section Updated Appendix A – Process to Request Access to FASAMS workflow Added Appendix B – Process to Remove SAMH Systems Access Updated Appendix C –SAMH Access Roles Added Version number to Chapter |
| 08/31/2018 | Security | <ul style="list-style-type: none"> Initial document published. |

1.2.3 Chapter 03 Provider

| Date | Document | Brief Description of Change |
|------------|--------------|--|
| 05/21/2020 | Provider | <ul style="list-style-type: none"> Changed the effective date to 11/01/2020 |
| 04/28/2020 | Provider | <ul style="list-style-type: none"> An update to the Naming Convention was made to account for the new Version 14 format. |
| 04/03/2020 | Provider | <ul style="list-style-type: none"> Changed the effective date to 10/01/2020 |
| 01/07/2020 | Provider | <ul style="list-style-type: none"> Removed language stating that undo-deletes cascade to child records |
| 01/17/2019 | Provider | <ul style="list-style-type: none"> Updated Terms and Acronyms Capitalized Provider and Managing Entity in several sections. Hyphenated Undo-delete Modified wording in several sections for clarity. |
| 10/31/2018 | Provider | <ul style="list-style-type: none"> Deleted comment from August 31 revision of documents |
| 08/31/2018 | Provider XML | <ul style="list-style-type: none"> Updated XML Schema |
| 08/31/2018 | Provider | <ul style="list-style-type: none"> Removed the requirements that Site Identifier is limited to 2 digits and must be between 0 and 99. Added a requirement that it must be 20 characters or less. Removed Code 09 Crisis Stabilization Unit as a valid SettingCode. This code was removed in a previous release but mistakenly not removed here. Added new rule to Close Date that it must be greater than or equal to the Open Date. Removed the restriction that only one PLADS site identifier can be provided. Removed the restriction that only one AHCA site identifier can be provided. |
| 05/21/2018 | Provider | <ul style="list-style-type: none"> Changed the meaning of the code values for ContractualRelationshipCode and added a new code value. |
| 04/04/2018 | Provider | <ul style="list-style-type: none"> Formatting changes to include: noted whether each entity is required or optional, noted the name of each entity that a subentity is associated with. ContractualRelationshipCode added to the Provider entity. XML schema updated accordingly. |

| Date | Document | Brief Description of Change |
|------------|--------------|--|
| | | <ul style="list-style-type: none"> In TreatmentSetting entity, code 09 Crisis Stabilization Unit added. |
| 03/07/2018 | Provider XML | Initial XSD published. |
| 03/06/2018 | Provider | Initial document published. |

1.2.4 Chapter 04 Client

| Date | Document | Brief Description of Change |
|------------|------------|---|
| 05/21/2020 | Cliebt | <ul style="list-style-type: none"> Changed the effective date to 11/01/2020 |
| 04/28/2020 | Client | <ul style="list-style-type: none"> An update to the Naming Convention was made to account for the new Version 14 format. |
| 04/03/2020 | Client | <ul style="list-style-type: none"> Changed the effective date to 10/01/2020 |
| 01/07/2020 | Client | <ul style="list-style-type: none"> Removed language stating that undo-deletes cascade to child records Update 3.1 to be "ProviderClient" |
| 01/17/2019 | Client | <ul style="list-style-type: none"> Updated Terms and Acronyms Modified wording in several sections for clarity. Hyphenated UnDo-Delete |
| 05/21/2018 | Client | <ul style="list-style-type: none"> Modified wording in several sections for clarity. Added examples of how to construct SourceRecordIdentifiers. |
| 04/04/2018 | Client | <ul style="list-style-type: none"> Formatting changes to include: noted whether each entity is required or optional, noted the name of each entity that a subentity is associated with. Clarification on contact information for child/legal guardian. Race codes changed from TEDS values back to original SAMHIS values. Ethnicity codes changed from TEDS values back to original SAMHIS values. |
| 03/07/2018 | Client XML | <ul style="list-style-type: none"> Initial XSD published. |
| 03/06/2018 | Client | <ul style="list-style-type: none"> Initial document published. |

1.2.5 Chapter 05 Treatment Episode

| Date | Document | Brief Description of Change |
|------------|--|---|
| 5/28/2020 | Treatment Episode | <ul style="list-style-type: none"> • Changed the Unknown vocabulary code from 2 to 3 for DependentChildrenCode and ChildWelfareInvolvedCode to be consistent with all other 'Common' vocabulary codes. |
| 05/21/2020 | Treatment Episode | <ul style="list-style-type: none"> • Changed the effective date to 11/01/2020 |
| 04/28/2020 | Treatment Episode | <ul style="list-style-type: none"> • An update to the Naming Convention was made to account for the new Version 14 format. |
| 04/03/2020 | Treatment Episode | <ul style="list-style-type: none"> • Changed the effective date to 10/01/2020 |
| 04/02/2020 | Treatment Episode | <ul style="list-style-type: none"> • Update rules for the following fields: <ul style="list-style-type: none"> ○ SchoolDaysAvailableInLast90DaysNumber ○ SchoolDaysAttendedInLast90DaysNumber ○ DaysWorkedInLast30DaysNumber ○ DaysSpentInCommunityInLast30DaysNumber |
| 01/07/2020 | Treatment Episode | <ul style="list-style-type: none"> • Removed language stating that undo-deletes cascade to child records • Changed Transfer Admission to "Treatment Setting" admission throughout document • Updated rules throughout document to reflect change and to make POMs for treatment setting admission to be optional |
| 07/14/2019 | Treatment Episode - ExpectedDeliveryDate | <p>The code indicating the expected date of delivery.</p> <ul style="list-style-type: none"> • Must not be provided if PregnantCode is 0 or 6 • Must be provided and is required if PregnantCode is 1 • Must be a valid date |
| 07/14/2019 | Treatment Episode - FirstUseAge | <ul style="list-style-type: none"> • Added -- <ul style="list-style-type: none"> ○ Must be a valid integer less than or equal to the individual's current age. • Removed -- <ul style="list-style-type: none"> ○ Must be a valid integer between 0 and 150 |
| 07/14/2019 | Treatment Episode - BakerActRoleCode | <p>The code indicating the role on the person who determined the individual met the criteria for admission to a Baker Act receiving facility.</p> <ul style="list-style-type: none"> • Required if BakerActRouteCode is provided • Required if MeetsCriteriaForBakerActionCode = 1 (Yes) • Must NOT be provided if MeetsCriteriaForBakerActionCode is NOT 1 • Must NOT be provided if BakerActRouteCode is not submitted • Must be one of the following values: <ul style="list-style-type: none"> ○ 01 for Judge <ul style="list-style-type: none"> ▪ Must be 01 if BakerActRouteCode is 1 (Involuntary Examinations thru Court) ○ 02 for Police Officer <ul style="list-style-type: none"> ▪ Must be 02 or 03 if BakerActRouteCode is 2 (Involuntary Examinations thru Law Enforcement) ○ 03 for School Resource Officer <ul style="list-style-type: none"> ▪ Must be 02 or 03 if BakerActRouteCode is 2 (Involuntary Examinations thru Law Enforcement) ○ 05 for Licensed Practitioner of the Healing Arts |

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| | | <ul style="list-style-type: none"> ▪ Must be 05, 06 or 07 if BakerActRouteCode is 3 (Involuntary Examinations thru MH Professionals) ○ 06 for PhD/PsyD/Ed.D ▪ Must be 05, 06 or 07 if BakerActRouteCode is 3 (Involuntary Examinations thru MH Professionals) ○ 07 for MD/DO ▪ Must be 05, 06 or 07 if BakerActRouteCode is 3 (Involuntary Examinations thru MH Professionals) ○ 08 for Self ▪ Must be 08 if BakerActRouteCode is 4 (Voluntary Examination) ○ 09 for Unknown ▪ Must be 09 if BakerActRouteCode is 7 (Unknown) |
| 07/14/2019 | Treatment Episode - BakerActCrisisInterventionTrained | <ul style="list-style-type: none"> • Required if BakerActRoleCode is one of the following <ul style="list-style-type: none"> ○ 02 for Police Officer ○ 03 for School Resource Officer • Must NOT be provided if BakerActRoleCode is NOT 02 or 03 • Must be one of the following values: <ul style="list-style-type: none"> ○ 0 for No ○ 1 for Yes ○ 3 for Unknown |
| 07/14/2019 | Treatment Episode - BakerActSchoolSetting | <ul style="list-style-type: none"> • Required if BakerActRoleCode is one of the following <ul style="list-style-type: none"> ○ 02 for Police Officer ○ 05 for Licensed Practitioner of the Healing Arts ○ 06 for PhD/PsyD/Ed.D • Must NOT be provided if BakerActRoleCode is NOT 02, 05 or 06. • Must be one of the following values: <ul style="list-style-type: none"> ○ 0 for No ○ 1 for Yes |
| 07/14/2019 | Treatment Episode - BakerActMobileUnit | <ul style="list-style-type: none"> • Required if BakerActRoleCode is one of the following <ul style="list-style-type: none"> ○ 05 for Licensed Practitioner of the Healing Arts ○ 06 for PhD/PsyD/Ed.D ○ 07 for MD/DO • Must NOT be provided if BakerActRoleCode is NOT 05, 06 or 07. • Must be one of the following values: <ul style="list-style-type: none"> ○ 0 for No ○ 1 for Yes |
| 05/01/2019 | Treatment Episode | <ul style="list-style-type: none"> • Allow Service Events for Immediate Discharge (0014) Enhancement <ul style="list-style-type: none"> ○ Added the following tags to the XML examples: <ul style="list-style-type: none"> ▪ SitIdentifier ▪ ProgramAreaCode ▪ ContractNumber • Changes to Immediate Discharge Entity <ul style="list-style-type: none"> ○ New SitIdentifier field ○ New ProgramAreaCode field ○ New ContractNumber field |
| 05/01/2019 | Treatment Episode XML | <ul style="list-style-type: none"> • Added the following new fields to Immediate Discharge Entity <ul style="list-style-type: none"> ○ SitIdentifier |

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| | | <ul style="list-style-type: none"> ○ ProgramAreaCode ○ ContractNumber |
| 01/17/2019 | Treatment Episode | <ul style="list-style-type: none"> • Updated Terms and Acronyms • Capitalized Provider and Managing Entity in several sections. • Modified wording in several sections for clarity. • Hyphenated UnDo-Delete • Removed a business rule requiring the Admission Date to be between the beginning and ending dates of Subcontract and Contract numbers provided for the Treatment Episode. • Provided Clarification on Transfer Admissions in the Initial Admissions and Transfers section. • Matched the spelling of FrequencyOfUseCode in the sample XML code to the actual field description. • Added language about 90-day updates to the PerformanceOutcomeMeasure description. • Provided Clarification on Transfer Discharges in Discharge Section |
| 10/31/2018 | Treatment Episode | <ul style="list-style-type: none"> • Deleted comments from August 31 revision of documents • Removed requirement from DependentsCount, “Required if the related admission has a Substance Abuse program” • Changes to DischargeReasonCode <ul style="list-style-type: none"> ○ Correct wording on item 1- from “Successfully Treatment Completed” to “Successfully Completed Treatment” ○ Change wording on item 4- from “Transferred to another treatment program or facility to “Successfully completed transfer to another treatment or facility ○ Change wording on item 14-to add “or facility” and “or transfer not successfully completed” ○ Add wording on item 24- “Successfully completed” transfer • For ToolCode – added item “9-for CGAS” • Deleted requirement in 3.6.3 Additional Business Rules and Guidance, “3. Within an admission, a DiagnosisCode should appear only once”. |
| 08/31/2018 | Treatment Episode XML | <ul style="list-style-type: none"> • Added a missing data element, DaysWorkedInLast30DaysNumber, in the sample XML code. |
| 08/31/2018 | Treatment Episode | <ul style="list-style-type: none"> • Corrected Crosswalk table for LivingArrangementCode. This is not a new data element as it maps to RESIDSTAT. • Admission <ul style="list-style-type: none"> ○ The PriorityPopulationCode field is no longer in use. FASAMS will calculate this value. • Legal <ul style="list-style-type: none"> ○ Added clarifying language to OrderingCountyAreaCode. Changed the requirement rule so that it is required for community MH and for both DCF Operated and DCF Contracted state mental health treatment facilities. ○ Added guidance for how Civil and Forensic State Hospitals should use |

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| | | <p>the MeetsCriteriaForBakerActCode and BakerActRouteCode.</p> <ul style="list-style-type: none"> • Evaluation <ul style="list-style-type: none"> ○ Added clarification to Tool Code that if the evaluation is based on a professional/medical evaluation rather than on the use of an evaluation tool, Tool Code 3 BIO Psychosocial should be used. ○ Added a new Tool Code for NCFAS/CAT. • Diagnosis <ul style="list-style-type: none"> ○ Removed a business rule requiring that a DiagnosisCode should appear only once during an admission. • Financial and Household <ul style="list-style-type: none"> ○ Added clarifying definition of family for FamilySizeNumber field. ○ Added two new Primary Payment Source codes: <ul style="list-style-type: none"> ▪ Tricare/Veterans ▪ Kidcare/Children’s Hospital Insurance Program (CHIP) ○ Added two new Health Insurance codes: <ul style="list-style-type: none"> ▪ Tricare/Veterans ▪ Kidcare/Children’s Hospital Insurance Program (CHIP) • Discharge <ul style="list-style-type: none"> ○ Two fields are no longer in use: <ul style="list-style-type: none"> ▪ Future Drug Use Intended Code ▪ Friends Use Drugs Code ○ Changed the requirement rule for Discharge Destination Code so that it is required for community MH and for both DCF Operated and DCF Contracted state mental health treatment facilities. • Stability of Housing <ul style="list-style-type: none"> ○ Removed the list of valid Living Arrangement codes and added wording to refer to Appendix 5. Code values have changed. • Client Demographic <ul style="list-style-type: none"> ○ 99999-9999 can be used for ResidencePostalCode if unknown. |
| 05/21/2018 | Treatment Episode | <ul style="list-style-type: none"> • Modified wording in several sections for clarity. • Added examples of how to construct SourceRecordIdentifiers in each section. • Standardized code usage in all sections, i.e. 0 = No and 1 = Yes. • True/False fields have been changed to Yes/No fields. • The Treatment Episode is now contained at the Provider level instead of the Provider Site level. Language has been changed to reflect this as well as: <ul style="list-style-type: none"> ○ ProviderSiteTreatmentEpisode is now ProviderTreatmentEpisode. ○ SiteIdentifier has been removed from ProviderTreatmentEpisode and added to Admission. ○ Business rules and guidelines have been adjusted accordingly. • Admission: <ul style="list-style-type: none"> ○ IsCodependent is now required if the Admission/Discharge is for Substance Abuse. ○ The following are now required for both Initial and Transfer |

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| | | <p>Admissions:</p> <ul style="list-style-type: none"> ▪ SourceRecordIdentifier ▪ SubContractNumber ▪ ContractNumber ▪ ProgramAreaCode ▪ AdmissionDate ▪ TreatmentSettingCode ▪ TypeCode ▪ IsCodependent ▪ ReferralSourceCode ▪ PriorityPopulationCode ○ The following are now required for Initial Admissions and optional for Transfer Admissions: <ul style="list-style-type: none"> ▪ StaffEducationLevelCode ▪ StaffIdentifier ▪ DaysWaitingToEnterTreatmentKnown ▪ DaysWaitingToEnterTreatmentNumber • Performance Outcome Measure: <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ SourceRecordIdentifier ▪ PerformanceOutcomeMeasureDate ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ StaffEducationLevelCode ▪ StaffIdentifier • Client Demographics: <ul style="list-style-type: none"> ○ AnnualPersonalIncomeAmount must be greater than or equal to zero. ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ VeteranStatusCode ▪ MaritalStatusCode ▪ ResidenceCountyAreaCode ▪ ResidencePostalCode • Financial and Household: <ul style="list-style-type: none"> ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ PrimaryIncomeSourceCode ▪ AnnualPersonalIncomeKnown ▪ AnnualPersonalIncomeAmount ▪ AnnualFamilyIncomeKnown ▪ AnnualFamilyIncomeAmount ▪ PrimaryPaymentSourceCode |
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| | | <ul style="list-style-type: none"> ▪ HealthInsuranceCode ▪ TemporaryAssistanceForNeedyFamiliesStatusCode ▪ FamilySizeNumberKnown ▪ FamilySizeNumber ▪ DependentsKnown ▪ DependentsCount ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ DisabilityIncomeStatusCode • Health: <ul style="list-style-type: none"> ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ AmericansWithDisabilitiesActDisabledStatusCode ▪ PregnantCode ▪ PregnancyTrimesterCode ▪ RecentlyBecomePostpartumCode ▪ IntravenousSubstanceHistoryCode ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ UnableToPerformDailyLivingActivitiesCode ○ The following data elements have been removed: <ul style="list-style-type: none"> ▪ HealthStatusCode ▪ IsChildInvolvedInPreventionProgram ▪ PerceiveDrugsAsHarmfulCode ▪ PerceiveAlcoholAsHarmfulCode ▪ PerceiveTobaccoAsHarmfulCode ▪ UsesTobaccoProductsCode • Education and Employment <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ EducationGradeLevelCode ▪ SchoolAttendanceStatusCode ▪ SchoolDaysAvailableInLast90DaysKnown ▪ SchoolDaysAvailableInLast90DaysNumber ▪ SchoolDaysAttendedInLast90DaysKnown ▪ SchoolDaysAttendedInLast90DaysNumber ▪ EmploymentStatusCode ▪ DaysWorkedInLast30DaysKnown ▪ DaysWorkedInLast30DaysNumber ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ SchoolSuspensionOrExpulsionStatusCode • Stability Of Housing <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ DaysSpentInCommunityInLast30DaysKnown |
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| | | <ul style="list-style-type: none"> <ul style="list-style-type: none"> <ul style="list-style-type: none"> ▪ DaysSpentInCommunityInLast30DaysNumber ▪ LivingArrangementCode ○ DaysSpentInCommunityInLast30DaysKnown is now required if the Admission/Discharge is for Mental Health. • Recovery <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ SelfHelpGroupAttendanceFrequencyCode • Substance Use Disorders <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ DisorderRankCode ▪ DisorderRank ▪ RouteOfAdministrationCode ▪ FrequencyOfUseCode ▪ FirstUseAge ○ The following are now required if the Admission/Discharge is for Substance Abuse: <ul style="list-style-type: none"> ▪ DisorderRankCode ▪ DisorderCode ▪ RouteOfAdministrationCode ▪ FrequencyOfUseCode ▪ FirstUseAge • Mental Health: <ul style="list-style-type: none"> ○ SeriousMentalIllnessOrEmotionalDisturbanceCode has been removed. ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ MentalHealthRiskCode ▪ HasRiskFactorsForEmotionalDisturbance ▪ PrognosisStatusCode • Medication: <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ MedicationAssistedOpioidTherapyCode ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ ReceivedPrescriptionsThroughIndigentDrugProgramCode ▪ ReceivedPrescriptionsThroughPatientAssistanceProgramCode ▪ TakingAntipsychoticMedicationCode • Legal: <ul style="list-style-type: none"> ○ ChildrenDependencyOrDelinquencyStatusCode is now required if the Admission is for Child Mental Health or Child Substance Abuse. ○ CompetencyStatusCode is now required if the Admission is for Adult Mental Health. ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ ArrestsInLast30DaysKnown |
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| | | <ul style="list-style-type: none"> ▪ ArrestsInLast30DaysNumber ▪ CompetencyStatusCode ▪ MeetsCriteriaForBakerAct ▪ BakerActRouteCode ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ IsVoluntarilyInTreatment ▪ IsLegallyIncompetent ▪ LegalStatusCode ▪ LegalGuardianRelationshipCode ▪ ChildrenDependencyOrDelinquencyStatusCode ▪ HasBeenCommittedToJuvenileJustice ▪ MeetsCriteriaForMarchmanAct ▪ MarchmanActTypeCode ▪ DrugCourtOrderedCode ▪ OrderingCountyAreaCode • Discharge: <ul style="list-style-type: none"> ○ The following are now required for both Final and Transfer Discharges: <ul style="list-style-type: none"> ▪ SourceRecordIdentifier ▪ TypeCode ▪ DischargeDate ▪ LastContactDate ▪ DischargeReasonCode ○ The following are now required for Final Discharge and optional for Transfer Discharge: <ul style="list-style-type: none"> ▪ StaffEducationLevelCode ▪ StaffIdentifier ▪ DischargeDestinationCode ▪ BirthOutcomeCode ▪ DrugFreeAtDeliveryCode ▪ FutureDrugUseIntendedCode ▪ FriendsUseDrugsCode • Evaluation: <ul style="list-style-type: none"> ○ ToolCode values have changed and new codes have been added. |
| 04/04/2018 | Treatment Episode | Initial document published. |

1.2.6 Chapter 06 Service Event

| Date | Document | Brief Description of Change |
|------------|---------------|---|
| 05/21/2020 | Service Event | <ul style="list-style-type: none"> • Changed the effective date to 11/01/2020 |
| 04/28/2020 | Service Event | <ul style="list-style-type: none"> • An update to the Naming Convention was made to account for the new Version 14 format. |

| Date | Document | Brief Description of Change |
|------------|-------------------|---|
| 04/03/2020 | Service Event | <ul style="list-style-type: none"> • Changed the effective date to 10/01/2020 |
| 01/07/2020 | Service Event | <ul style="list-style-type: none"> • Removed language stating that undo-deletes cascade to child records |
| 05/01/2019 | Service Event XML | <ul style="list-style-type: none"> • Added a new field to ServiceEvent Entity: <ul style="list-style-type: none"> ○ ImmediateDischargeSourceRecordIdentifier |
| 05/01/2019 | Service Event | <ul style="list-style-type: none"> • Allow Service Events for Immediate Discharge (0014) Enhancement <ul style="list-style-type: none"> ○ Added the ImmediateDischargeSourceRecordIdentifier tags to the XML examples • Changes to ServiceEvent: <ul style="list-style-type: none"> ○ Updated rule for FederalTaxIdentifier to say: <ul style="list-style-type: none"> ▪ Must match the Provider's FederalTaxIdentifier of the related Admission or ImmediateDischarge if TypeCode is 1 (Client-Specific). ○ Updated rule for SiteIdentifier to say: <ul style="list-style-type: none"> ▪ Must match the Provider's SiteIdentifier of the related Admission or ImmediateDischarge if TypeCode is 1 (Client-Specific). ○ Updated rule for ContractNumber to say: <ul style="list-style-type: none"> ▪ Must match the related Admission or ImmediateDischarge's ContractNumber if TypeCode is 1 (Client-Specific). ○ Added a new field ImmediateDischargeSourceRecordIdentifier ○ Updated rule for ProgramAreaCode to say: <ul style="list-style-type: none"> ▪ Must match the related Admission or ImmediateDischarge's ProgramAreaCode if TypeCode is 1 (Client-Specific). ○ Added new rule for TreatmentSettingCode: <ul style="list-style-type: none"> ▪ TreatmentSettingCode must be 06, 07, or 97 when a ServiceEvent is related to an ImmediateDischarge. ○ Added new rule for CoveredServiceCode: <ul style="list-style-type: none"> ▪ If CoveredServiceCode is associated with an ImmediateDischarge ServiceEvent then the CoveredServiceCode must be one of the following values: <ul style="list-style-type: none"> • 01 – Assessment • 04 – Crisis Support • 11 – Intervention • 27 – TASC • 48 – Indicated Prevention ○ Updated rule for ServiceDate: <ul style="list-style-type: none"> ▪ Must match the EvaluationDate of the related ImmediateDischarge when there is one. |
| 01/17/2019 | Service Event | <ul style="list-style-type: none"> • Updated Terms and Acronyms • Capitalized Provider and Managing Entity in several sections. |

| Date | Document | Brief Description of Change |
|------------|-------------------|--|
| | | <ul style="list-style-type: none"> Hyphenated UnDo-Delete Removed the business rule that the HCPCS Procedure value must be valid for a given Covered Service Removed the business rule that the Subcontract Number must match the Admission's Subcontract if the Type Code is (1). |
| 10/31/2018 | Service Event | Deleted comments from August 31 revision of document |
| 08/31/2018 | Service Event XML | <ul style="list-style-type: none"> Added new fields for Staff Identifier and Staff Education Level Code. |
| 08/31/2018 | Service Event | <ul style="list-style-type: none"> Corrected a table header name. Modified the second bullet in Section 3.2.3 under Service Event Covered Service Modifiers. Modifiers for covered services must be a valid modifier. Modified the business rule on the ModifierCode for Service Event Covered Service Modifier. Must be a valid modifier code. Modified the business rule on the ModifierCode for Service Event HCPCS Modifiers. Modifiers for HCPCSs must be valid for the given HCPCS and the given covered service. Modified the business rule on the ModifierCode for Service Event Expenditure Modifiers. Modifiers for expenditure codes must be a valid modifier. Added new fields for Staff Identifier and Staff Education Level Code. Clarified that the following fields are optional: InvoiceDate, InvoiceNumber, PaidDate, PaymentReferenceNumber. Removed a business rule on ServiceUnitCount that validated the maximum allowed units. Also modified a rule to work in conjunction with the new UnitOfMeasure field in Subcontract. Add a new field for ProjectCode. Modified the business rule for StartTime to work in conjunction with the new UnitOfMeasure field in Subcontract. |
| 06/13/2018 | Service Event | <ul style="list-style-type: none"> Initial document published. |

1.2.7 Chapter 07 Waiting List

| Date | Document | Brief Description of Change |
|------------|--------------|--|
| 05/21/2020 | Waiting List | <ul style="list-style-type: none"> Changed the effective date to 11/01/2020 |
| 05/15/2020 | Waiting List | <ul style="list-style-type: none"> Removed Rule: <ul style="list-style-type: none"> Must be a valid ProjectCode for the given ProgramAreaCode, where the TypeCode (Event Type) equals 'Client-Specific'. Valid values are listed in the Covered Service section of Appendix 1 Data Code Values of Pamphlet 155-2. |
| 04/28/2020 | Waiting List | <ul style="list-style-type: none"> An update to the Naming Convention was made to account for the new Version 14 format. |

| Date | Document | Brief Description of Change |
|------------|--------------|--|
| 04/03/2020 | Waiting List | <ul style="list-style-type: none"> Changed the effective date to 10/01/2020 |
| 01/17/2019 | Waiting List | <ul style="list-style-type: none"> Updated Terms and Acronyms Capitalized Provider and Waiting List in several sections. Hyphenated UnDo-Delete |
| 08/31/2018 | Waiting List | <ul style="list-style-type: none"> Updated to correct errors in XSD |
| 08/31/2018 | Waiting List | <ul style="list-style-type: none"> Corrected formatting errors. Corrected a rule for Program Area Code regarding which codes should be used by state mental health treatment facilities. Added clarification to Level Of Care Evaluation Tool Code that if the evaluation is based on a professional/medical evaluation rather than on the use of an evaluation tool, Tool Code 3 BIO Psychosocial should be used. Added new rule to Outcome Date that it must be greater than or equal to the Placement Date. |
| 08/31/2018 | Waiting List | <ul style="list-style-type: none"> Corrected formatting errors. Corrected a rule for Program Area Code regarding which codes should be used by state mental health treatment facilities. Added clarification to Level Of Care Evaluation Tool Code that if the evaluation is based on a professional/medical evaluation rather than on the use of an evaluation tool, Tool Code 3 BIO Psychosocial should be used. Added new rule to Outcome Date that it must be greater than or equal to the Placement Date. |
| 05/30/2018 | Waiting List | <ul style="list-style-type: none"> Initial document published. |

1.2.8 Chapter 08 Acute Care

| Date | Document | Brief Description of Change |
|------------|------------|---|
| 05/21/2020 | Acute Care | <ul style="list-style-type: none"> Changed the effective date to 11/01/2020 |
| 04/28/2020 | Acute Care | <ul style="list-style-type: none"> An update to the Naming Convention was made to account for the new Version 14 format. |
| 04/03/2020 | Acute Care | <ul style="list-style-type: none"> Changed the effective date to 10/01/2020 |
| 01/07/2020 | Acute Care | <ul style="list-style-type: none"> Removed language stating that undo-deletes cascade to child records |
| 05/01/2019 | Acute Care | <ul style="list-style-type: none"> Reports for Operational Bed Counts for SMHTF (0028) Enhancement: Updated Submitting Acute Care Data section Changes to BedCapacityBedType TypeCodes <ul style="list-style-type: none"> Added the following: <ul style="list-style-type: none"> 5 for Female Baker Act Beds 6 for Male Baker Act Beds 7 for Female Step Down Forensic Beds 8 for Male Step Down Forensic Beds |

| Date | Document | Brief Description of Change |
|------------|----------------|--|
| | | <ul style="list-style-type: none"> ○ The following codes will become invalid (expire) by 8/1/2019 <ul style="list-style-type: none"> ▪ 1 for Baker Act Beds ▪ 4 for Step Down Forensic Beds |
| 01/17/2019 | Acute Care | <ul style="list-style-type: none"> • Updated Terms and Acronyms • Modified wording in several sections for clarity. • Capitalized Provider and Managing Entity in several sections. • Hyphenated Undo-delete |
| 06/13/2018 | Acute Care XML | <ul style="list-style-type: none"> • Initial XSD published |
| 06/13/2018 | Acute Care | <ul style="list-style-type: none"> • Initial document published. |

1.2.9 Chapter 09 Subcontract

| Date | Document | Brief Description of Change |
|------------|-----------------|---|
| 05/21/2020 | Subcontract | <ul style="list-style-type: none"> • Changed the effective date to 11/01/2020 |
| 04/28/2020 | Subcontract | <ul style="list-style-type: none"> • An update to the Naming Convention was made to account for the new Version 14 format. |
| 04/03/2020 | Subcontract | <ul style="list-style-type: none"> • Changed the effective date to 10/01/2020 |
| 04/02/2020 | Subcontract | <ul style="list-style-type: none"> • Update field name PaymentType to PaymentTypeCode |
| 01/07/2020 | Subcontract | <ul style="list-style-type: none"> • Removed language stating that undo-deletes cascade to child records |
| 05/01/2019 | Subcontract | <ul style="list-style-type: none"> • Changes to UnitOfMeasureCode field <ul style="list-style-type: none"> ○ Added the following new codes: <ul style="list-style-type: none"> ▪ 9 for Quarterly Service ▪ 10 for Weekly Service ○ Changed description of code 7 from 'Number of Enrolled Months' to 'Monthly Service' |
| 01/17/2019 | Subcontract | <ul style="list-style-type: none"> • Updated Terms and Acronyms • Capitalized Provider and Subcontract in several sections. • Hyphenated Undo-delete • Modified wording in several sections for clarity. • Removed the business rule requiring Expiration Date to be between the beginning and ending dates of the Contract. |
| 10/31/2018 | Subcontract | <ul style="list-style-type: none"> • Deleted comments from August 31 revision of document |
| 08/31/2018 | Subcontract XML | <ul style="list-style-type: none"> • Updated to remove BundledRateCode and correct other errors |
| 08/31/2018 | Subcontract | <ul style="list-style-type: none"> • Removed BundledRateCode from the crosswalk table and the sample XML code. It was previously removed from the data elements but never removed here. • Added a field for UnitofMeasure. • Added a field for ProjectCode. • Modified the business rules for CoveredServiceCode: |

| Date | Document | Brief Description of Change |
|------------|-------------|--|
| | | <ul style="list-style-type: none"> ○ To work in conjunction with ProjectCode. ○ To remove the rules for codes 34 FACT, 60 FIT and 61 CAT since those are now handled via the ProjectCode. ● SubcontractService <ul style="list-style-type: none"> ○ Remove guidance from the PaymentRatePerUnitAmount field that described how to calculate bundled rates for teams and the individuals served by the team. |
| 06/13/2018 | Subcontract | <ul style="list-style-type: none"> ● Initial XSD published |
| 06/13/2018 | Subcontract | <ul style="list-style-type: none"> ● Initial document published. |

1.2.10 Chapter 10 Contract

| Date | Document | Brief Description of Change |
|------------|----------|---|
| 05/21/2020 | Contract | <ul style="list-style-type: none"> ● Changed the effective date to 11/01/2020 |
| 04/28/2020 | Contract | <ul style="list-style-type: none"> ● An update to the Naming Convention was made to account for the new Version 14 format. |
| 04/03/2020 | Contract | <ul style="list-style-type: none"> ● Changed the effective date to 10/01/2020 |
| 01/07/2020 | Contract | <ul style="list-style-type: none"> ● Removed language stating that undo-deletes cascade to child records |
| 10/31/2019 | Contract | <ul style="list-style-type: none"> ● Initial XSD published |
| 10/15/2018 | Contract | <ul style="list-style-type: none"> ● Initial document published. |

1.2.11 Appendix 1 Data Code Values

| Date | Document | Brief Description of Change |
|-----------|------------------|---|
| 9/22/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Code Table <ul style="list-style-type: none"> ○ Changed the program area code on all OCA's from just MH and SA to correspond with what they are actually set up as in FASAMS from the following codes: <ul style="list-style-type: none"> ▪ 1-AMH ▪ 2-ASA ▪ 3-CMH ▪ 4-CSA ▪ 5-ASA/AMH ▪ 6-CSA/CMH |
| 9/01/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes <ul style="list-style-type: none"> ○ Added Valid for Carry Forward Funding Only FY 20-21 to the following OCA Codes: <ul style="list-style-type: none"> ▪ MH012 ▪ MH033 ▪ MH036 – Also added expiration date of 6/30/20 ▪ MH046 - Also added expiration date of 6/30/20 ▪ MH049 - Also added expiration date of 6/30/20 |

| Date | Document | Brief Description of Change |
|-----------|------------------|--|
| | | <ul style="list-style-type: none"> ▪ MH060 - Also added expiration date of 6/30/20 ▪ MH061 - Also added expiration date of 6/30/20 ▪ MHS51 ▪ MS920 ○ Reactivated and added an expiration date of 6/30/21 to OCA Code MH016 ○ Added an expiration date of 6/30/21 to the following OCA Codes: <ul style="list-style-type: none"> ▪ MH011 ▪ MH021 ▪ MH027 ▪ MH031 ▪ MH032 ▪ MH034 ▪ MH035 ▪ MH037 ▪ MH048 ▪ MH051 ▪ MH089 ▪ MH819 ▪ MHRM5 ▪ MHS50 ▪ MHS52 ○ Added Inactive to the following OCA Codes: <ul style="list-style-type: none"> ▪ MH096 – Also added expiration date of 6/30/2020 ▪ MHCME – Also added expiration date of 6/30/2020 ▪ MHESP – Also added expiration date of 11/18/19 and deleted Valid through 9/30/19 ▪ MHFLH – Also added expiration date of 6/30/19 ▪ MHTA5 – Also added expiration date of 6/29/20 ▪ MSOFH ▪ MSOJG ▪ MSOWL ▪ MSOPS ▪ MSRCO ▪ MSSOP ▪ MSSOR – Also added expiration date of 9/30/19 ○ Added an expiration date of 8/31/20 to OCA Code MHMMR ○ Added Active for FY 20-21 to OCA Code MS917 ○ Added Expenditure Code Only to OCA Code MS021 ○ Added an expiration date of 9/29/20 to OCA Code MHES4 |
| 8/21/2020 | Data Code Values | <ul style="list-style-type: none"> • Project Code <ul style="list-style-type: none"> ○ Added Project code C1 – Sustainability Payment for COVID related funds/services • OCA Codes <ul style="list-style-type: none"> ○ Added DACCO to the end of OCA MH029 ○ Added OCA MHCOV – ME Emergency COVID-19 Grant ○ Added OCA MHHST – MH Hillsborough Co Short Term Residential Treatment Facility ○ Added OCA MS0F5 ME FL Partnership for Success – Yr. 5 |

| Date | Document | Brief Description of Change |
|------------|------------------|--|
| | | <ul style="list-style-type: none"> ○ Added OCA MS0H5 ME FL Partnership for Success – Hospital Pilot – Yr. 5 ○ Added OCA MS0W5 ME State Epidemiology Outcomes Workgroup Local – Yr. 5 ○ Added OCA MSSGP ME State Opioid Response Disc Grant – GPRA ○ Changed the name of OCA MS910 to ME Gateway-Project Save Lives |
| 08/03/2020 | Data Code Values | <ul style="list-style-type: none"> ○ 8/21/2020 |
| 07/17/2020 | Data Code Values | <ul style="list-style-type: none"> • OCA Codes <ul style="list-style-type: none"> ○ Added Covered Service 28-Incidental Expenses to OCA MH001-MH 24-Hr Residential Services (Non-Hospitalization) ○ Added Covered Service 07-Drop-In/Self-Help to OCA MH011-ME Stewart Marchman Beh Healthcare ○ Added Covered Service 35-Outpatient-Group and 47-Recovery Support-Group to OCA MH013-PTSD Clinic UCF ○ Added Covered Service 35-Outpatient-Group to OCA MH017-ME MH Johns Hopkins All Children’s Hospital ○ Added Covered 36-Room & Board w/Supervision, Level I to OCA MH032-ME Baycare Beh Health Veterans and Families Pilot Program ○ Added Covered Services 07-Drop-In/Self-Help and 13-MAT to OCA MH073-ME Florida Assertive Community Treatment (FACT) Prog Admin ○ Added Covered Service 47-Recovery Support-Group to OCA MH0BN-ME BNET ○ Removed Covered Service 48-Indicated Prevention from OCA-MH0FH-ME Community Forensic Multidisciplinary Teams for Hospital Diversion ○ Remove Covered Service 03-Crisis Stabilization from OCA MH0TB-ME MH Temporary Assistance for Needy Families ○ Added Covered Service 43-Aftercare-Group to OCA MHESP-ME FL SOC Expansion and Sustainability Project ○ Removed Covered Service 37-Room & Board w/Supervision Level II from OCA MHS51 |

| Date | Document | Brief Description of Change |
|------------|------------------|---|
| | | <ul style="list-style-type: none"> ○ Added Covered Service 07-Drop-In/Self Help Center to OCA MHTA5-ME MH FL Youth Transition to Adulthood-Yr. 5 ○ Added Covered Services 03-Crisis Stabilization and 40-Mental Health Clubhouse Services to OCA MS000-ME Substance Abuse Services and Support |
| 07/02/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes <ul style="list-style-type: none"> ○ Covered Service 21 was listed twice under OCA MH0BN – removed the duplication ○ Project Code B7 was listed twice under OCA MHRM5 – removed the duplication |
| 06/11/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes <ul style="list-style-type: none"> ○ Added Covered Service 04-Crisis Support/Emergency to OCA MH048-ME NW Behavioral Health Svcs-Training Trauma Now |
| 06/04/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes <ul style="list-style-type: none"> ○ Added Project Code B1-Network Evaluation & Development to OCA MH0CH-ME MH Care Coordination Direct Client Services |
| 05/21/2020 | Data Code Values | <ul style="list-style-type: none"> ● Changed the effective date to 11/01/2020 |
| 05/15/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes <ul style="list-style-type: none"> ○ Added Covered Service 27-TASC to OCA MS081-ME Expand SA Svcs to Pregnant Women, Mothers and Their Families |
| 05/07/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes <ul style="list-style-type: none"> ○ Added Project B6-Provider Proviso Projects to OCA MHTMH-ME MH Transitional Beds for MH Institution |
| 04/23/2017 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes <ul style="list-style-type: none"> ○ Added Project Code B6 to OCA MH027 – Directions for Living ○ Added Project Code B1-Network Evaluation & Development to OCAs MHTRV-ME Transitions Vouchers Mental Health and MSTRV-ME Transitions Vouchers Substance Abuse ● Modifiers <ul style="list-style-type: none"> ○ Changed Modifier DO to MH0CN-ME MH Care Coordination Direct Client Services and Modifier DV to MS0CN-ME SA Care Coordination Direct Client Services |
| 04/03/2020 | Data Code Values | <ul style="list-style-type: none"> ● Changed the effective date to 10/01/2020 |
| 04/02/2020 | Data Code Values | <ul style="list-style-type: none"> ● Added Project Code, Method of Payment and Unit of Measure Table |
| 03/25/2020 | Data Code Values | <ul style="list-style-type: none"> ● Updates made to entire document, including table revision and document layout. |
| 03/20/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA codes <ul style="list-style-type: none"> ○ Added OCA MHEDT-ME MH Early Diversion of Forensic Individuals to Appendix 1, Table 9 ○ Added Covered Service 51-Universal Indirect Prevention to OCAs MSOWL-ME State Epidemiology Outcomes Workgroup Local and MSOW4-ME State Epidemiology Outcomes Workgroup Local - Yr. 4 |
| 03/05/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes |

| Date | Document | Brief Description of Change |
|------------|------------------|---|
| 02/10/2020 | Data Code Values | <ul style="list-style-type: none"> ○ Removed Covered Service 39 from OCA MH026 ● OCA Codes <ul style="list-style-type: none"> ○ Added Covered Services 40 and 43 to OCA MHCAT ○ Added Project Code B1 to OCA MHMCT ○ Added Covered Service 22 to OCA MHSCR ○ Added Covered Services 07, 09, 13, 24, 27, 32, 40, 43, 48, 49, 50 and 51 to OCA MHSFP ○ Removed Covered Services 07 and 10 from OCA MS000 ○ Removed Covered Service 21 from OCA MS011 ○ Removed Covered Service 30 from MS025 ○ Added Covered Services 04, 05, 08, 12, 13, 15, 18, 22, 25, 27, 29, 30, 32, 36, 37, 38, 42, 43, 44 and 45 to OCA MS027 ○ Added Covered Services 22, 36, 37, 38, 42 and 43 to OCA MS091 ○ Added Covered Service 01 to OCA MSOFH ○ Added Covered Services 05, 06, 08, 18, 19, 24, 25, 26, 32, 36, 37, and 43 to OCA MS912 ○ Added Covered Service 42 to OCA MSCBS ○ Added Covered Services 22, 36 and 37 to OCA MSSOR ○ Added Covered Services 02 and 04 to OCA MSSOH ○ Removed Covered Service 07 to OCA MSRC2 ○ Added Covered Services 22, 36 and 37 to OCA MSSM2 ○ Added Covered Services 04, 11, 22, 36, 37, 38 and 42 to MS920 ○ Added Covered Service 43 and removed "Valid through 6/30/19" for Covered Service 47 from MSTRV ○ Added Project Code B1 to OCA MHMMR ○ Added Covered Service 39 to OCA MHSCR ○ Removed Covered Service 18 from OCA MH026 ○ Added Project Code B6 to OCA MH017 ● HCPCS Codes <ul style="list-style-type: none"> ○ Added procedure code 99220-Evaluation and Management (Initial) Per Diem |
| 01/07/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes <ul style="list-style-type: none"> ○ Added an effective date of 10/1/2016 to MS0WL ● Modifiers <ul style="list-style-type: none"> ○ Added new modifier code S6 – Buprenorphine Extended Release Injection |
| 01/04/2020 | Data Code Values | <ul style="list-style-type: none"> ● OCA Codes <ul style="list-style-type: none"> ○ Added the following new OCA Codes: <ul style="list-style-type: none"> ■ MHES4 – ME FL SOC Expansion and Sustainability Proj-Yr 4 ■ MH033 – ME Youth Crisis Center – Touchstone Village ■ MH034 – ME UF Health Center for Psychiatry ■ MH035 – ME Life Stream Central Receiving Facility – Citrus County ■ MH036 – ME FL Recovery Schools – Youth BH Wraparound Services ■ MH048 – ME NW Behavioral Health Services – Training Trauma Now ■ MH049 – ME Bridgeway Center – Okaloosa Telehealth Svcs |

| Date | Document | Brief Description of Change |
|----------|------------------|--|
| | | <ul style="list-style-type: none"> ▪ MH051 – ME Okaloosa/Walton MH & SA Pretrial Diversion Project ▪ MH952 – ME Apalachee Center – Liberty & Franklin MH CAT ▪ MHCME – ME MH Non-Recurring BG-CAT and MRT Enhancements ▪ MS0H4 – ME FL Partnership for Success – Hospital Pilot – Year 4 ▪ MS0F4 – ME FL Partnership for Success – Year 4 ▪ MSOWL – ME State Epidemiology Outcomes Workgroup Local ▪ MSOW4 – ME State Epidemiology Outcomes Workgroup Local – Year 4 ▪ MSSOH – ME State Opioid Response Disc Grant – Hospital Bridge ▪ MSSOW – ME State Opioid Response Disc Grant Child Welfare ▪ MSRCO – ME State Opioid Response Disc Svcs – Rec Comm Org ▪ MSRC2 – ME State Opioid Response Disc – Rec Comm Org – Year 2 ▪ MSSP2 – ME State Opioid Response Disc Grant Svcs-Prevent – Year 2 ▪ MSSM2 – ME State Opioid Response SVCS-MAT – Year 2 ▪ MS918 – ME St. Johns Epic Recovery Center – Detox/Res Bed Capac ▪ MS920 – ME Road to Recovery – Opioid Response ▪ MHMMR – ME MH Hurricane Michael Mental Health Response |
| 12/11/19 | Data Code Values | <ul style="list-style-type: none"> • OCA Codes <ul style="list-style-type: none"> ○ Added Covered Service 09-Inpatient to OCA MHS50-ME Lifestream Center ○ Added the following Covered Services to OCA MS000-ME Substance Abuse Services and Support <ul style="list-style-type: none"> ▪ 07-Drop-In, Self-Help ▪ 09-Inpatient ▪ 10-Intensive Case Management ○ Added “Valid through 6/30/19” to Covered Services 13, 32, 45, and 47 and Project Codes A2 and B7 under OCA MSTRV-ME Transition Vouchers Substance Abuse ○ Added “Valid for Carry Forward Funding Only, FY 19-20” for the following OCA’s: <ul style="list-style-type: none"> ▪ MH010 ▪ MH013 ▪ MH014 ▪ MH015 ▪ MH016 ▪ MH017 ▪ MH019 ▪ MH023 |

| Date | Document | Brief Description of Change |
|------------|------------------|--|
| | | <ul style="list-style-type: none"> ▪ MH028 ▪ MH029 ▪ MHMSD ▪ MHS55 ▪ MS902 ▪ MS904 ▪ MS905 ▪ MS906 ▪ MS908 ▪ MS909 ▪ MS911 ▪ MS914 ▪ MS915 ▪ MS917 ○ Added “Valid through 9/30/19” to the following OCA’s <ul style="list-style-type: none"> ▪ MHESP ▪ MHFLH ▪ MSOFS ▪ MSSOP ▪ MSSOR ○ Added “Not Valid for FY 19-20” to the following OCA’s <ul style="list-style-type: none"> ▪ MH0FA ▪ MH0MD ▪ MH0PL ▪ MH0TA ▪ MHHIP ▪ MHHIR ▪ MHHMO ▪ MHHMI ▪ MHHMP ▪ MHOER ▪ MHSMB ▪ MHTA4 ▪ MSOPH ▪ MSOPM |
| 10/03/2019 | Data Code Values | <ul style="list-style-type: none"> • OCA Codes <ul style="list-style-type: none"> ○ Removed “Hospital Pilot” from OCA MSOFS-ME FL Partnerships for Success • Project Codes <ul style="list-style-type: none"> ○ Changed MSOFS to MS0FS under Project Code A7 ○ Added Project Code B1-Network Evaluation & Development to OCA MSSOR-ME State Opioid Response Services • Substance Use Disorder <ul style="list-style-type: none"> ○ Added 2Q-Ethchlorvynol (Placidyl) ○ Added 2Q-Diphenylhydantoin/Phenytoin (Dilantin) |
| 09/24/2019 | Data Code Values | <ul style="list-style-type: none"> • Substance Use Disorder <ul style="list-style-type: none"> ○ Deleted the alphabetical and numerical drug code tables and created one drug code table adding in categories of drugs. |

| Date | Document | Brief Description of Change |
|------------|------------------|--|
| 09/20/2019 | Data Code Values | <ul style="list-style-type: none"> • Modifiers <ul style="list-style-type: none"> ○ Added expenditure modifier 96 Carry Forward Funding FY 18-19 • Project Codes <ul style="list-style-type: none"> ○ Added Project Code C0 to the following OCA's <ul style="list-style-type: none"> ▪ MHMCT – ME Mobile Crisis Teams ▪ MSOPP – ME SA Prevention Partnership Program ▪ MSCBC – ME SA Community Based Svcs ○ Removed Project Code A0 from OCA MHMCT – ME Mobile Crisis Teams • Covered Service <ul style="list-style-type: none"> ○ Added Covered Service 43 – Aftercare Group to OCA MSCBS – ME SA Community Based Svcs |
| 09/12/2019 | Data Code Values | <ul style="list-style-type: none"> • Modifiers <ul style="list-style-type: none"> ○ Added the following modifiers <ul style="list-style-type: none"> ▪ AP MS909-SalusCare Wraparound Services ▪ AT MS915-Westcare Gulf Coast Veterans ▪ FQ MH018-CSU/Baker Act Inpatient Services ▪ 13 89Q01-BNET ▪ 14 89Q13-BNET ○ Delete “Legacy only – Not to be used in FASAMS” from modifier DO ○ Added “Legacy Only – Not to be used in FASAMS” to the following modifiers <ul style="list-style-type: none"> ▪ A4 MHFLH-ME MH Florida Hurricane SERG ▪ AN MSSOR-ME State Opioid Response Services – MAT/Hospital ▪ B0 MHA01-Adult Mental Health 24hr Residential Services ▪ B1 MHA09-Adult Mental Health Non-Residential Services ▪ B2 MHA18-Adult Mental Health Crisis Services ▪ B3 MHA25-Adult Mental Health Prevention Services ▪ B5 MHA72-Community Forensic Beds ▪ B8 MHA76-Indigent Psychiatric Medication Program ▪ BA MHAPG-Grants PATH ▪ BB MHATB-Adult Mental Health TANF Eligible ▪ BC MHC01-Children Mental Health 24hr Residential Services ▪ BD MHC09-Children Non-Residential Services ▪ BE MHC18-Children Crisis Services ▪ BF MHC25-Children Prevention Services ▪ BH MHC71-Residential Treatment for Emotionally Disturbed Children/Youth ▪ BI MHCBN-Title XXI Children’s Health Insurance Program (Behavioral Health Network) ▪ BJ MHCMD Miami Wraparound Grant ▪ BK MHCFA-FACES Miami ▪ BL MSA03-Adult 24hr Residential Services ▪ BN MSA21-Adult Detoxification Services ▪ BO MSA23-Adult HIV Services ▪ BP MSA25-Adult Prevention Services |

| Date | Document | Brief Description of Change |
|------|----------|---|
| | | <ul style="list-style-type: none"> ▪ BQ MSA27 SAPTBG Set-Aside for Pregnant Women and Children ▪ BS MSA81-Expansion of Services for Pregnant Women and their Families ▪ BT MSATB-Adult TANF Eligible ▪ BU MSC03-Children 24hr Residential Services ▪ BV MSC11-Children Non-Residential Services ▪ BW MSC21-Children Detoxification Services ▪ BX MSC23-Children’s HIV Services ▪ BY MSC25-Children Prevention Services ▪ CA MSCTB-Children TANF Eligible ▪ CB MSCPP-Partners for Prevention Grant ▪ CC MSC80-Informed Families ▪ CD MHA93- Guidance Care Center – Key West ▪ CE MHA93- Camillus Health Network ▪ CF MHA94-Citrus Health Network ▪ CI MHC87-Baycare Behavioral Health Children ▪ CJ MHA90-Northside Mental Health Center ▪ CK MHA89-Clay Behavioral Health Center ▪ CL MSC95-DACCO ▪ CM MHA86-Baycare Behavioral Health Vets ▪ CN MHA97-Crisis Center of Tampa Bay – Adult ▪ CO MHA26-EI for SMI and Psych Disorder ▪ CP MHS51-Circles of Care Cedar Village ▪ CQ MHS52-Circles of Care Crisis Stabilization ▪ CR MHA79-Clay Crisis Behavioral Prevention Team ▪ CS MH010-Miami-Dade Homeless Trust ▪ CW MHA92-Palm Beach MH SA Treatment ▪ CX MHA93-Camillus Health Network Homeless ▪ CY MHA94-Citrus Health Network ▪ CZ MHA96-Jerome Golden Center for Behavioral Health ▪ DA MHATA-FL Youth Transitions to Adulthood ▪ DB MHC77-Child at Risk Emotionally Disturbed ▪ DC MHC87 Baycare Behavioral Health Child ▪ DD MSC95-SA DACCO ▪ DE MHC98-ME SalusCare Center – Children ▪ DF MH819-Gracepoint Center – Adult ▪ DG MHRM5-Renaissance Center – Adult ▪ DH MS903-Adult SA Proviso Allocation for Here’s Help ▪ DI MHS50-Lifestream – Adult ▪ DJ MHSMB-Meridian – Adult ▪ DK MS902-First Step of Sarasota – Drug Free Babies ▪ DL MHESP-SOC Expansion and Sustainability Project ▪ DN MH011-Stewart Marchman Behavioral Healthcare ▪ DP MH031-David Lawrence Center Behavioral Health Services ▪ DQ MH032-Baycare Behavioral Health Veterans Intervention Program ▪ DR MH037-Fort Myers Salvation Army Behavioral Health Services |

| Date | Document | Brief Description of Change |
|------|----------|---|
| | | <ul style="list-style-type: none"> ▪ DT MH047-Lakeview Center – MH & SA Adult ▪ DU MH050-Specialized Treatment, Education and Prevention Services (STEPS) ▪ DW MH061-Northside Mental Health Center ▪ DY MHDRF-ME Disability Rights Florida – Mental Health ▪ EB MS0JG Special Services for Jerome Golden Center – Substance Abuse ▪ ED MHS55 Circles of Care Geropsychiatric Care – Adult MH ▪ EF MHTMH Civil Transitional Beds for MH ▪ EG MHFMH Forensic Transitional Beds for MH ▪ EH MHSFP MH for Profit Contracting ▪ EJ MHSOC MH System of Care ▪ EK MSOPM Opioid Crisis Grant – STR ▪ EL Apalachee Center Forensic Treatment Svcs ▪ EM Bridgeway Emergency Mobile Access Team ▪ EN MS906 Opioid Addiction Recovery Peer Pilot – Manatee County ▪ EO Orlando Emergency Crisis Counseling Svcs ▪ EP SA Memorial Reg. Hosp. Maternal Addiction Treatment Program ▪ EQ New Hope Residential SAMH Treatment Project ▪ ER MH013 MH UCF PTSD Clinic for Vets ▪ ES MH015 ME MH Jewish Family Svc Suncoast ▪ ET MH016 ME MH PEMHS CSU ▪ EU MHEMP ME MH Supported Employment Svcs ▪ EV MS0PH FL Targeted Opioid Crisis – Hospital ▪ EY MS905 ME SA Opioid Abuse Pilot Project – Palm Beach ▪ FA MH014 Starting Point Behavioral Healthcare – MH ▪ FD FACT Non-Face-To-Face contact ▪ FI FACT Indirect contact ▪ FJ MS011 Ambulatory/Community Non-24 Hour Care ▪ FP MSSOP ME State Opioid Response Disc Grant Svcs – Prevention ▪ I1 MS911 ME Phoenix Affiliates – Family Stabilz for Opioid ▪ 10 27CHV Children IV ▪ 11 27HIV IV Drug Usage ▪ 12 27Wom Services to Women ▪ 15 CFBAS-Comm Forensic Beds ▪ 16 DPG08-Indigent Drug Program ▪ 17 GJDT1 – Jail Diversion and Trauma Recovery ▪ 18 GX018 – PATH ▪ 19 SB004 – Screening Intervention ▪ 20 SP503 – Family Emergency Treatment Center - Manatee ▪ 21 SP505 - Charlotte County CMH Center ▪ 22 SP511 – SRT – Hillsborough ▪ 23 SP516 – Cooper CSU ▪ 24 SP525 – Family Emergency Treatment Ctr – Pinellas ▪ 25 SP542 – CSU District 08 |

| Date | Document | Brief Description of Change |
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| | | <ul style="list-style-type: none"> ▪ 26 SP553 – Family Emergency Treatment Ctr – Sarasota ▪ 27 SP560 – Ruth Cooper CSU – Lee ▪ 28 SP611 – Adol Res SA Tx Facility ▪ 29 SP645 – Phoenix House ▪ 30 SP646 – First Step Mother/Infants ▪ 31 SP647 – DACCO ▪ 32 SP651 – First Step Mother/Infants ▪ 33 SPRM5 – Orange County Receiving Center ▪ 34 WO027 – Title IV B ▪ 35 HCR – Haitian Community Response Mental ▪ 36 HCR – Haitian Community Response Substance Abuse ▪ 37 FACES – Wraparound Project ▪ 42 FACES Miami ▪ 52 Opioid – Non-Grant Funded SFBHN ▪ 53 Pinellas CJMHSR Reinvestment Grant ▪ 54 Polk Helping Hands ▪ 55 Northside County Residential Beds ▪ 56 Hillsborough Substance Abuse Evaluations ▪ 57 Foundation for Healthy St. Pete ▪ 58 Hillsborough Post Release Treatment ▪ 90 Suncoast C-10 Providers |
| 08/27/2019 | Data Code Values | <ul style="list-style-type: none"> • OCA Codes <ul style="list-style-type: none"> ○ Added Covered Service 25 to OCA MH026 ○ Added Covered Service 44 to OCA MHCAT ○ Added an * to Covered Service 28 for MS023 to make it effective through 6/30/19 • Modifiers <ul style="list-style-type: none"> ○ Delete “Legacy only – Not to be used in FASAMS” from modifier DV |
| 08/09/2019 | Data Code Values | <ul style="list-style-type: none"> • OCA Codes and Covered Service Codes <ul style="list-style-type: none"> ○ Added the following language above the OCA Code Table and the Covered Service Code Table: <ul style="list-style-type: none"> ▪ To assist service providers who are not yet fully compliant with PAM 155-2 V13, we are including modifier codes and descriptions for data that was reportable in SAMHIS as Modifier 4, Other Cost Accumulators (OCAs). FASAMS has a dedicated field in service events for OCAs. Thus, the former Modifier 4 codes are NOT reportable in FASAMS. All items marked as legacy are presented to allow service providers that continue to report data under V12 to submit data to their respective Managing Entities (ME). MEs are expected to report the actual five character OCA in the FASAMS OCA field. OCA modifiers are not appropriate for covered services. |
| 07/26/2019 | Data Code Values | <ul style="list-style-type: none"> • Modifiers <ul style="list-style-type: none"> ○ Added the following Modifiers as Legacy only – Not to be used in FASAMS <ul style="list-style-type: none"> ▪ AD - MHMCT – Mobile Crisis Teams |

| Date | Document | Brief Description of Change |
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| | | <ul style="list-style-type: none"> ▪ AS - MS914 – DACCO Behavioral Healthcare Expansion MAT ▪ AW - MSCBS – Community Based Services ▪ B6 - MH073 – Adult Mental Health FACT Team ▪ CG - MS091 – Family Intensive Treatment (FIT) ▪ DM - MHTRV – ME Transition Vouchers-MH ▪ DO - MH0CN – ME Care Coordination-MH ▪ DS – MSTRV – Transition Vouchers-SA ▪ DX – MH0FH – Community Forensic Multidisciplinary Teams for Hospital Diversion ▪ EC – MHSCR – ME Centralized Receiving Facilities-MH & SA; Adult and Children ▪ EE – ME MH Community Action Teams (CAT) ▪ 49 – Family Intensive Treatment (FIT) ▪ 50 - FACT |
| 07/19/2019 | Data Code Values | <ul style="list-style-type: none"> • Modifiers <ul style="list-style-type: none"> ○ Added new Expenditure Modifier DV to OCA MS0CN – ME SA Care Coordination Direct Client Services (Legacy only - Not to be used in FASAMS) |
| 07/19/2019 | Data Code Values | <ul style="list-style-type: none"> • OCA Codes <ul style="list-style-type: none"> ○ Added Covered Service 29 Aftercare to MH009 Ambulatory/Community Non-24 Hour Care and 40 MH Clubhouse Services to MHEMP ME MH Supported Employment Services |
| 07/12/2019 | Data Code Values | <ul style="list-style-type: none"> • OCA Codes <ul style="list-style-type: none"> ○ Added Covered Service 40 MH Clubhouse Services to OCA MH000 Mental Health Services & Support, MH009 Ambulatory/Community Non-24 Hour Care and MH026 Early Intervention Svcs-Psychotic Disorders. ○ Added Covered Service 09 Inpatient Services to OCA MHS55 ME Circles of Care – Geropsychiatric Care. ○ Added Covered Service 15 Outreach to OCA MHSCR ME Centralized Receiving Systems. ○ Added Covered Service 35 Outpatient-Group and 42 Intervention-Group to MS023 HIV Services effective through 6/30/19. ○ Added Covered Service 43 Aftercare-Group to OCA MS011 Ambulatory/Community Non-24 Hour Care A/C. ○ Added Covered Service 30 Information and Referral to OCA MS025 ME Prevention Services. |
| 07/12/2019 | Data Code Values | <ul style="list-style-type: none"> • Evaluation Level <ul style="list-style-type: none"> ○ Added Score Range 5-35 to LOCUS and CALOCUS |
| 07/01/2019 | Data Code Values | <ul style="list-style-type: none"> • Covered Service or Project <ul style="list-style-type: none"> ○ Added relevant Service/Treatment Setting Code and Setting Name to each row for consistency. |
| 06/18/2019 | Data Code Values | <ul style="list-style-type: none"> • Modifiers |

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| | | <ul style="list-style-type: none"> ○ Changed the name of the grant and updated the fund source information for Modifiers S1 through S5. |
| 06/07/2019 | Data Code Values | <ul style="list-style-type: none"> ● Covered Service or Project <ul style="list-style-type: none"> ○ Added project code B5 to MH073 - ME Florida Assertive Community Treatment (FACT) Program Admin. ○ Deleted project code B7 from MH073 - ME Florida Assertive Community Treatment (FACT) Program Admin. ○ Added project code 07 to MH009 - Ambulatory/Community Non-24 Hour Care. |
| 05/24/2019 | Data Code Values | <ul style="list-style-type: none"> ● Covered Service or Project <ul style="list-style-type: none"> ○ Table Header Title change <ul style="list-style-type: none"> ▪ FASAMS Service/Treatment Setting Code ▪ FASAMS Service/Treatment Setting Name ▪ Covered Service or Project Code ▪ Covered Service or Project Name ○ Added the following codes to 04-Rehabilitation/Residential - Short term (30 days or fewer): <ul style="list-style-type: none"> ▪ 18 - Residential Level I ▪ 19 - Residential Level II ▪ 20 - Residential Level III ▪ 21 - Residential Level IV ▪ 36 - Room and Board with Supervision Level I ▪ 37 - Room and Board with Supervision Level II ▪ 38 - Room and Board with Supervision Level III ▪ A1 - BNET ▪ A2 - FIT Team ▪ A3 - Central Receiving System ▪ A7 - Federal Project Grant ▪ A8 - Local Diversion Forensic Project ▪ B6 - Provider Proviso Projects ▪ C0 - Other Bundled Projects ○ Added the following codes to 05- Rehabilitation/Residential -Long term (more than 30 days) <ul style="list-style-type: none"> ▪ A1 - BNET ▪ A2 - FIT Team ▪ A3 - Central Receiving System ▪ A7 - Federal Project Grant ▪ A8 - Local Diversion Forensic Project ▪ B6 - Provider Proviso Projects ▪ C0 - Other Bundled Projects ○ Added the following codes to 06-Ambulatory – Intensive outpatient <ul style="list-style-type: none"> ▪ 14 - Outpatient ▪ 44 - Comprehensive Community Service Team ▪ 45 - Comprehensive Community Service Team – Group ▪ A2 - FIT Team ▪ B4 - CAT Team ▪ B5 - FACT Team |

| Date | Document | Brief Description of Change |
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| | | <ul style="list-style-type: none"> ○ Added the following codes to 07-Ambulatory – Non-Intensive outpatient <ul style="list-style-type: none"> ▪ 04 - Crisis Support/Emergency ▪ 05 - Day Care ▪ 08 - In-Home and On-Site ▪ 14 - Outpatient ▪ 15 - Outreach ▪ 22 - Respite Services ▪ 28 - Incidental Expenses ▪ 44 - Comprehensive Community Service Team ▪ 45 - Comprehensive Community Service Team – Group ▪ A0 - Forensic Multidisciplinary Team ▪ A1 - BNET ▪ A3 - Central Receiving System ▪ A4 - Care Coordination ▪ A5 - First Episode Team ▪ A6 - Self-Directed Care ▪ A7 - Federal Project Grant ▪ A8 - Local Diversion Forensic Project ▪ A9 - Disaster Behavioral Health ▪ B2 - Transition Voucher ▪ B6 - Provider Proviso Projects ▪ B7 - Wraparound ▪ C0 - Other Bundled Projects ○ Deleted 05 - Daycare from “97-Other FASAMS Service/Setting” ○ Deleted 22 – Respite Services from “97-Other FASAMS Service/Setting” ○ Changed “Client-Specific” to “Non-Client Specific” for 48-Indicated Prevention under “97-Other FASAMS Service/Setting” ○ Added the following codes to 97-Other FASAMS Service/Setting <ul style="list-style-type: none"> ▪ 44 - Comprehensive Community Service Team ▪ 45 - Comprehensive Community Service Team – Group ▪ 04 – Crisis Support/Emergency |
| 05/21/2019 | Data Code Values | <ul style="list-style-type: none"> • HCPCS Codes with Modifiers and Covered Services <ul style="list-style-type: none"> ○ Added Code 12 (Medical Services) to H2000 HO, H2000 HP, and H2000 HP, GT. |
| 05/01/2019 | Data Code Values | <ul style="list-style-type: none"> • Project Codes <ul style="list-style-type: none"> ○ Added the sentence “See the OCA code table for additional OCAs.” or “See the OCA code table for OCAs.” to the table ○ Moved Table above OCA Table • OCA Codes <ul style="list-style-type: none"> ○ Added Valid Project Codes column and codes to corresponding OCAs ○ Added the following OCA codes: <ul style="list-style-type: none"> ▪ MH025 - Prevention Services ▪ MH046 - ME Centerstone Florida ▪ Added MHFLH - ME MH Florida Hurricane SERGMS0FS - ME FL Partnership For Success-Hospital Pilot ▪ MS911 - ME Phoenix Affiliates-Family Stabiliz for Opioid |

| Date | Document | Brief Description of Change |
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| | | <ul style="list-style-type: none"> <ul style="list-style-type: none"> <ul style="list-style-type: none"> ▪ MSOFS - ME FL Partnerships For Success ○ Added the wording "Expenditure Code Only" under the following expenditure OCA codes: <ul style="list-style-type: none"> ▪ MH001 - MH 24-Hr Residential Services (Non-Hospitalization) ▪ MH009 - Ambulatory/Community Non-24 Hour Care ▪ MH018 - CSU, Baker Act, Inpatient Crisis Services ▪ MH025 –Preventive Services ▪ MH026 - ME Early Intervention Services for SMI & Psych Disorder ▪ Added MHFLH - ME MH Florida Hurricane SERG ▪ MS003 - SA 24- Hour Residential Services (Non-Hospitalization) ▪ MS011 - Ambulatory/Community Non-24 Hour Care ▪ MS027 - Federal Pregnant Women and Women with Dependent Children ○ Added Covered Service to 47 to OCA MH0CN - ME MH Care Coordination Direct Client Services ○ Added Covered Services 4, 24, and 37 to OCA MS0JG - ME Special Services for Jerome Golden Center ○ Removed incorrect OCA code MS0JG ○ Removed Covered Services 48, 49, and 50 from MS0WL - ME State Epidemiology Outcomes Workgroup Local ○ Removed Covered Services 35 and 42 from MS023 – ME HIV Services ○ Updated OCA Title names to reflect current Fiscal Year OCA names • Modifiers <ul style="list-style-type: none"> ○ Added the following Modifiers: <ul style="list-style-type: none"> ▪ A4 - MHFLH - ME MH Florida Hurricane SERG ▪ FJ - MS011 – Ambulatory/Community Non-24 Hour Care ▪ I1 – MS911- ME Phoenix Affiliates-Family Stabiliz for Opioid ○ Removed the following Modifiers <ul style="list-style-type: none"> ▪ BM - MSA11 - Adult Non-Residential Services ○ Changed Modifier 58 from TBD to Hillsborough Post Release Treatment and removed the words "Local Use" ○ Added new Project Code Method of Payment and Unit of Measure Table |
| 02/25/2019 | Data Code Values | <ul style="list-style-type: none"> • OCA Codes <ul style="list-style-type: none"> ○ Add Covered Service to MS909 • HCPCS Codes with Modifiers and Covered Services <ul style="list-style-type: none"> ○ Added the following codes: <ul style="list-style-type: none"> ▪ 90885 ▪ 99214 • Modifiers <ul style="list-style-type: none"> ○ Added the following codes: <ul style="list-style-type: none"> ▪ AN ▪ FP ○ Removed Local use - CFBHN Guidance for GT • Project Code |

| Date | Document | Brief Description of Change |
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| | | <ul style="list-style-type: none"> ○ Added Policy Guidance to all Project codes ○ Added the following codes: <ul style="list-style-type: none"> ▪ B6 ▪ C0 ● Formatted Tables |
| 01/17/2019 | Data Codes Values | <ul style="list-style-type: none"> ● HCPCS Codes with Modifiers and Covered Services <ul style="list-style-type: none"> ○ The following Incidental Expense Codes have been added: <ul style="list-style-type: none"> ▪ IE100 ▪ IE101 ▪ IE200 ▪ IE300 ▪ IE400 ▪ IEA00 ▪ IEB00 ▪ IEC00 ▪ IED00 ▪ IED01 ▪ IED02 ▪ IED03 ▪ IED04 ▪ IED05 ▪ IEE00 ▪ IEF00 ▪ IEF01 ▪ IEF02 ▪ IEF03 ▪ IEF04 ▪ IEG00 ▪ IEG01 ▪ IEG02 ▪ IEG03 ▪ IEH00 ▪ IEH01 ▪ IEH02 ▪ IEI00 ▪ IEJ00 ▪ IEJ01 ▪ IEJ02 ▪ IEJ03 ▪ IEJ04 ▪ IEJ05 ▪ IEK00 ▪ IEL00 ▪ IEM00 ▪ IEN00 ▪ IEP00 ▪ IEP01 ▪ IEP02 ▪ IEP03 ○ The following HCPCS codes have added: |

| Date | Document | Brief Description of Change |
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| | | <ul style="list-style-type: none"> ▪ H0025 ▪ H0026 ▪ H0028 ▪ H0029 ○ The following CPT codes have been added: <ul style="list-style-type: none"> ▪ 90801 ▪ 90834 ▪ 99211 ▪ 99212 ▪ 99213 ▪ 99221 • OCA Codes <ul style="list-style-type: none"> ○ Added the following OCA codes <ul style="list-style-type: none"> ▪ MH001 ▪ MH009 ▪ MH018 ▪ MS003 ▪ MS011 ▪ MS021 ▪ MS027 ▪ MS902 ▪ MS0JG ▪ MSSOR ▪ MSSOP ○ Added the following Covered Service Codes: <ul style="list-style-type: none"> ▪ 35 ▪ 42 ▪ 43 ▪ 45 ▪ 47 ○ Added Event Type, Client – Specific, to Covered Service Code 17 ○ Added Event Type, Non-Client-Specific, from Covered Service Code 28. ○ Added Prevention Covered Services to OCA MSSFP ○ Standardized code names • Formatted Tables |
| 10/31/2018 | Data Code Values | <ul style="list-style-type: none"> • Deleted comments from August 31 revision of documents Added CGAS tool to Evaluation Table |
| 08/31/2018 | Data Code Values | <ul style="list-style-type: none"> • Children Dependency or Delinquency Status <ul style="list-style-type: none"> ○ Code descriptions have changed. ○ Code 9 has been removed. • Education Grade Level <ul style="list-style-type: none"> ○ Code 43 has been added for Unknown • Employment Status |

| Date | Document | Brief Description of Change |
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| | | <ul style="list-style-type: none"> ○ Code 97 has been added for Unknown ● Staff Education <ul style="list-style-type: none"> ○ Code 97 has been added for Unknown ● Evaluation Level <ul style="list-style-type: none"> ○ NCFAS/CAT has been added as a Level of Functioning tool. ○ Description on ASAM Level Code 8 has changed slightly. ○ For FARS and CFARS, score ranges have been broken out by level codes. ● Covered Service <ul style="list-style-type: none"> ○ Max Allowed Units column has been removed. This is no longer being validated. ● New table for Living Arrangement has been added. ● Substance Use Disorder <ul style="list-style-type: none"> ○ Code 01 for None has been added. ● HCPCS Procedure table has been replaced with a table for HCPCS codes with modifiers and covered services. ● New table added for Expenditure OCA codes with covered services. ● New table for Modifiers has been added. ● Priority Population Code Determination table has been removed. ● New table for Project Code has been added. |
| 06/13/2018 | Data Code Values | <ul style="list-style-type: none"> ● Covered Service: <ul style="list-style-type: none"> ○ A new column to indicate Payment Type has been added to the Covered Service table. ○ Program areas for these Covered Service Codes have changed. <ul style="list-style-type: none"> ▪ 03 ▪ 06 ▪ 05 ○ The description for these Covered Service Codes have changed. <ul style="list-style-type: none"> ▪ 39 ▪ 14 ▪ 25 ▪ 29 ▪ 44 ▪ 46 ▪ 05 ▪ 22 ▪ 48 ▪ 49 ▪ 50 ▪ 51 ○ Covered Service Code 39 has been removed as a valid service under Treatment Setting 05. |

| Date | Document | Brief Description of Change |
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| | | <ul style="list-style-type: none"> ○ The following Covered Service Codes have been removed: <ul style="list-style-type: none"> ▪ 35 ▪ 42 ▪ 43 ▪ 45 ▪ 47 ○ Removed Event Type, Non-Client-Specific, from Covered Service Code 28. ● Expenditure OCA: <ul style="list-style-type: none"> ○ A placeholder has been added for Expenditure OCA codes. ● HCPCS Procedure Modifier: <ul style="list-style-type: none"> ○ A placeholder has been added for HCPCS modifier codes. |
| 05/21/2018 | Data Code Values | <ul style="list-style-type: none"> ● Covered Service: <ul style="list-style-type: none"> ○ Covered Service Code 03 Crisis Stabilization has been removed as a code under Treatment Setting 04. It has been added under Treatment Setting 03. ○ Treatment Setting Code 09 Crisis Stabilization Unit has been removed. ○ Additional columns have been added for future chapters. ● Discharge Destination: <ul style="list-style-type: none"> ○ Codes and descriptions have changed. ● Employment Status: <ul style="list-style-type: none"> ○ Name of Code 70 has changed. ○ Name of Code 84 has changed. ○ Name of Code 81 has changed. ○ Name of Code 31 has changed. ○ Code 85 has been removed. ● Evaluation Level: <ul style="list-style-type: none"> ○ EvaluationToolCodes have changed and new codes have been added. ○ ASAM Level Code names have changed and new codes have been added. ● Referral Source: <ul style="list-style-type: none"> ○ Codes and descriptions have changed. ● Staff Identifier Education Level: <ul style="list-style-type: none"> ○ New codes have been added. ● Substance Use Disorder: <ul style="list-style-type: none"> ○ Code 49 has been removed. ● The following new sections have been added in preparation for future chapters: ● HCPCS Procedure |
| 04/04/2018 | Data Code Values | <ul style="list-style-type: none"> ● Added new sections needed for Treatment Episode: <ul style="list-style-type: none"> ○ Children Delinquency or Dependency Status Codes |

| Date | Document | Brief Description of Change |
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| | | <ul style="list-style-type: none"> ○ Discharge Destination Codes, Education Grade Level Codes ○ Employment Status Codes ○ Evaluation Level Codes ○ Referral Source Codes ○ Staff Identifier Education Level Codes ○ Substance Use Disorder Codes ○ In the Covered Services section, added Treatment Setting code 06 for Crisis Stabilization Unit. |
| 03/06/2018 | Data Code Values | <ul style="list-style-type: none"> • Initial document published. |

1.2.12 Appendix 2 Common Data Types

| Date | Document | Brief Description of Change |
|------------|-------------------|---|
| 05/21/2020 | Common Data Types | <ul style="list-style-type: none"> • Changed the effective date to 11/01/2020 |
| 04/03/2020 | Common Data Types | <ul style="list-style-type: none"> • Changed effective date to 10/01/2020 |
| 05/01/2019 | Common Data Types | <ul style="list-style-type: none"> • Limitation of first 3 characters to Pseudo SSN (0027) Enhancement <ul style="list-style-type: none"> ○ Removed the word numeric from “X represents any alpha numeric character” |

1.2.13 Appendix 3 FASAMS Web Services

| Date | Document | Brief Description of Change |
|------------|--------------|--|
| 05/28/2020 | Web Services | <ul style="list-style-type: none"> • Changed the effective date to 11/01/2020 |