



FEI Systems

Connecting Every Dimension of
Health and Human Services

FASAMS Requirements Document

Add FEIN to Waiting List and Subcontract Error Reports WI 538070

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GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
1/12/2022	1.0	Jesse Lindsey	Initial document creation
1/27/2022	1.1	Renee Sessions	Update requirements

STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Kristyn O'Reilly
FEI Product Manager	Jessica Knott
DCF OITS Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Richard Power
DCF Business Analysts	Gregory Nix / Victor Gaines

SUPPORTING DOCUMENTS AND REFERENCES

- DCF enhancement request form:
https://unite.feisystems.com/collab/FASAMS/_layouts/15/DocIdRedir.aspx?ID=FEIDOC-1387-207478

TERMS AND DEFINITIONS

Terms	Description

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

DCF requests that the Federal Tax Identifier (FEIN) be added to the Job Error Report and Job Error UI for the dataset types Waiting List Version 14 and Subcontract Version 14.

This enhancement is in response to a field request for additional information in the Job Error Report.

Scope Definition

FEI will add a column for Federal Tax Identifier to the Job Error Report and Job Error UI for Waiting List Version 14 and Subcontract Version 14.

Assumptions, Constraints, Dependencies

This enhancement applies only to FASAMS Version 14.

EXISTING FUNCTIONALITY

Currently, the Job Error Report and Job Error UI do not include the Federal Tax Identifier for datasets Subcontract Version 14 and Waitlist Version 14.

The Job Error Report for Subcontract Version 14 contains the following ten (10) columns.

- Key
- JobName
- JobStepName
- Source
- RootSource
- SourceRecordIdentifier
- Type
- ErrorType
- MessageNumber
- Message

The Job Error Report for Waitlist Version 14 contains all the columns listed above plus the following, totaling eleven (11) columns.

- ProviderSourceRecordIdentifier

The Job Error UI for Subcontract Version 14 contains the following five (5) columns.

- Source
- SourceRecordIdentifier
- Type
- MessageNumber
- Message

The Job Error UI for Waitlist Version 14 contains all the columns listed above plus the following, totaling six (6) columns.

- ProviderSourceRecordIdentifier

PROPOSED FUNCTIONALITY

Users with the ability to see the Job Error Report and Job Error UI for dataset types Waiting List Version 14 and Subcontract Version 14 will now see a column for Federal Tax Identifier.

INITIAL ESTIMATE/ QUOTE HISTORY

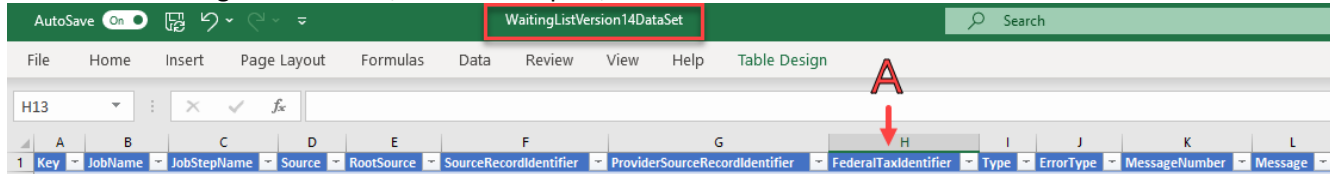
Phase/ Quote Date	TFS Item #(s)	Description	Estimate/ Quote
1/12/2022	538070	Initial Estimate	Small
1/26/2022	538070	Final Estimate	Final Estimate: Analysis – 8 Dev – 20 Test – 20 Acct / Project Management – 4 Total – 52

REQUIREMENTS

NOTES TO DEVELOPER

Below are mockups illustrating placement of the new column for Federal Tax Identifier, as referenced in the [Requirements](#) section.

Ref. ID A – WaitingListVersion14, Job Error Report, Excel version:

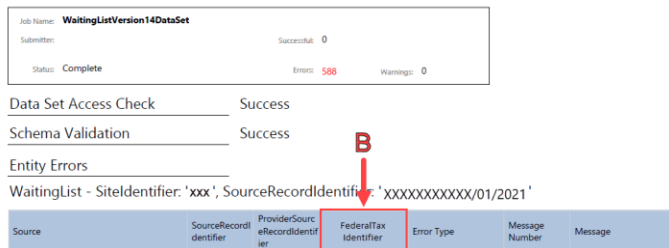


The Excel mockup shows the 'WaitingListVersion14DataSet' workbook. The 'Table Design' ribbon is active. A red arrow labeled 'A' points to the new 'FederalTaxIdentifier' column added to the table structure, which is located between 'ProviderSourceRecordIdentifier' and 'Type'.

1	Key	JobName	JobStepName	Source	RootSource	SourceRecordIdentifier	ProviderSourceRecordIdentifier	FederalTaxIdentifier	Type	ErrorType	MessageNumber	Message
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Ref. ID B – WaitingListVersion14, Job Error Report, PDF version:

[FASAMS Job Error Report](#)



The PDF mockup shows the 'WaitingListVersion14DataSet' job details. The 'Entity Errors' section displays a table with the following columns: Source, SourceRecordIdentifier, ProviderSourceRecordIdentifier, FederalTaxIdentifier, Error Type, Message Number, and Message. A red arrow labeled 'B' points to the 'FederalTaxIdentifier' column.

Source	SourceRecordIdentifier	ProviderSourceRecordIdentifier	FederalTaxIdentifier	Error Type	Message Number	Message
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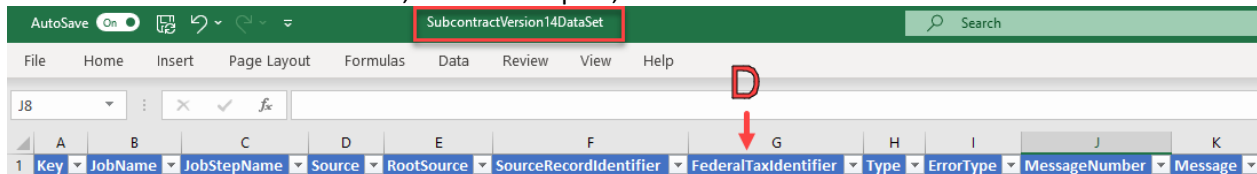
Ref. ID C – WaitingListVersion14, Job Error UI:



The UI mockup shows the 'Job Details' for 'WaitingListVersion14'. The 'Entity Errors' section displays a table with the following columns: SOURCE, SOURCERECORDIDENTIFIER, PROVIDERSOURCERECORDIDENTIFIER, FEDERALTAXIDENTIFIER, TYPE, MESSAGE NUMBER, and MESSAGE. A red arrow labeled 'C' points to the 'FEDERALTAXIDENTIFIER' column.

SOURCE	SOURCERECORDIDENTIFIER	PROVIDERSOURCERECORDIDENTIFIER	FEDERALTAXIDENTIFIER	TYPE	MESSAGE NUMBER	MESSAGE
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Ref. ID D – SubcontractVersion14, Job Error Report, Excel version:

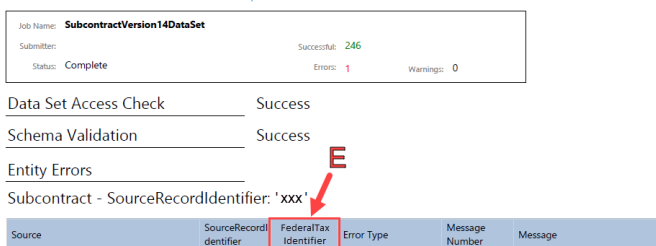


The Excel mockup shows the 'SubcontractVersion14DataSet' workbook. The 'Table Design' ribbon is active. A red arrow labeled 'D' points to the new 'FederalTaxIdentifier' column added to the table structure, which is located between 'SourceRecordIdentifier' and 'Type'.

1	Key	JobName	JobStepName	Source	RootSource	SourceRecordIdentifier	FederalTaxIdentifier	Type	ErrorType	MessageNumber	Message
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Ref. ID E – SubcontractVersion14, Job Error Report, PDF version:

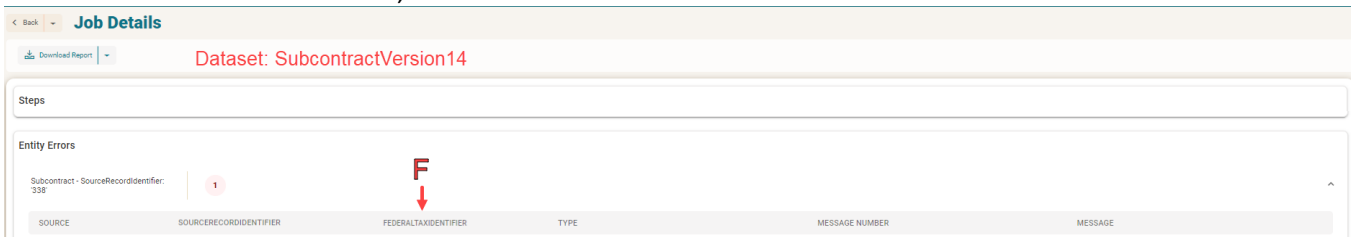
[FASAMS Job Error Report](#)



The PDF mockup shows the 'SubcontractVersion14DataSet' job details. The 'Entity Errors' section displays a table with the following columns: Source, SourceRecordIdentifier, FederalTaxIdentifier, Error Type, Message Number, and Message. A red arrow labeled 'E' points to the 'FederalTaxIdentifier' column.

Source	SourceRecordIdentifier	FederalTaxIdentifier	Error Type	Message Number	Message
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Ref. ID C – SubcontractVersion14, Job Error UI:



1. ADD NEW COLUMN TO JOB ERROR REPORT AND UI FOR WAITINGLISTVERSION14

Req. ID	Requirement	Ref. ID	Dev	QA
1.0	Update the Job Error Report and Job Error UI for dataset WaitingListVersion14 with a new column			
1.1	Add a new column to the Job Error Report. - Column name: FederalTaxIdentifier - Populate from ProviderModule.Provider.FederalTaxIdentifier - Add to both versions of the Job Error report: Excel report - Placement: Column H, ahead of Type column PDF report - Placement: fourth column, ahead of ErrorType column	A B	☐	☐
1.2	Add a new column to the Job Error UI. - Column name: FederalTaxIdentifier - Populate from ProviderModule.Provider.FederalTaxIdentifier - Placement: fourth column, ahead of ErrorType column	C	☐	☐

2. ADD NEW COLUMN TO JOB ERROR REPORT AND UI FOR SUBCONTRACTVERSION14

Req. ID	Requirement	Ref. ID	Dev	QA
2.0	Update the Job Error Report and Job Error UI for dataset SubcontractVersion14 with a new column			
2.1	Add a new column to the Job Error Report. - Column name: FederalTaxIdentifier - Populate from ProviderModule.Provider.FederalTaxIdentifier - Add to both versions of the Job Error report: Excel report - Placement: Column G, ahead of Type column PDF report - Placement: third column, ahead of ErrorType column	D E	☐	☐
2.2	Add a new column to the Job Error UI. - Column name: Federal Tax Identifier - Populate from ProviderModule.Provider.FederalTaxIdentifier - Placement: third column, ahead of Type column	F	☐	☐

ARE PAMPHLET UPDATE REQUIRED? YES ☐ NO ☒