



FEI Systems

Connecting Every Dimension of
Health and Human Services

FASAMS Requirements Document

Update Client & Job Performance Reports, WI 584841

Created by: Renee Sessions

Dated: 5/19/2022



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GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
5/19/2022	1.0	Renee Sessions	Initial document creation
6/7/2022 - 7/15/2022	1.1	Renee Sessions	Update requirements
8/1/2022	1.2	Jesse Lindsey	Update req with developer input. Add final estimate.

STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Chris Lanham
FEI Product Manager	Jessica Knott
DCF OITS Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Richard Power
DCF Business Analysts	Victor Gaines

SUPPORTING DOCUMENTS AND REFERENCES

- Enhancement request form from DCF:
https://unite.feisystems.com/collab/FASAMS/_layouts/15/DocIdRedir.aspx?ID=FEIDOC-1387-207791

TERMS AND DEFINITIONS

Terms	Description

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

DCF and Managing Entities require the Client and Job Performance reports to remain functional and accurate following the consolidation of FASAMS versions.

Scope Definition

FEI will update the Job Performance and Client reports to point at the correct tables. Table names are being updated as part of enhancement 587874, Consolidate FASAMS Versions – Part 2.

Assumptions, Constraints, Dependencies

This enhancement applies only to FASAMS Version 14.



EXISTING FUNCTIONALITY

Currently, the Client and Job Performance reports point at tables, and table names are being updated as part of enhancement 587874, Consolidate FASAMS Versions – Part 2.

PROPOSED FUNCTIONALITY

The Client and Job Performance reports will be updated to point at the correct table names.

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	TFS Item #(s)	Description	Estimate/ Quote
05/19/2022	584841	Initial Estimate	Small
	584841	Final Estimate	Final Estimate: Analysis – 16 Dev – 60 Test – 30 Acct / Project Management – 4 Total – 110

REQUIREMENTS

NOTES TO DEVELOPER

Commented [RS1]: Question from DB Dev:
What are we doing with reports that currently only use Version13 data as we never added Version14 to them (ex: DCF Purchased Beds Occupancy Rates)?

1. UPDATE CLIENT REPORTS

Req. ID	Requirement	Ref. ID	Dev	QA
1.0	Update the following reports to point at correct table names - Client Search report - Client UCIs		☐	☐
1.1	Remove “FASAMS Version” search parameter option (UI update) from the following reports - Client Search report - Client UCIs		☐	☐

2. UPDATE JOB PERFORMANCE REPORTS

Req. ID	Requirement	Ref. ID	Dev	QA
2.0	Update job performance reports to point at correct table names		☐	☐
2.1	Point the following reports at the correct tables: - Failed Records - Overall Job Performance - Failed Records – Treatment Episode - Failed Records – Service Event		☐	☐
2.2	Remove Version 14 data sets from Data Set Type search parameter drop down menu for the following reports - Failed Records - Overall Job Performance			



Req. ID	Requirement	Ref. ID	Dev	QA
	- Failed Records – Treatment Episode - Failed Records – Service Event			

3. UPDATE REPORT TAB USER INTERFACE (COST NOT INCLUDED IN ENHANCEMENT ESTIMATE)

Req. ID	Requirement	Ref. ID	Dev	QA
3.0	Allow user to scroll left and right on search results without scrolling to bottom of report		☐	☐
3.1	Allow report list to be collapsed		☐	☐
3.2	Show “Loading” tile at top of screen so user does not have to scroll down			

ARE PAMPHLET UPDATE REQUIRED? YES ☐ NO ☒

Update ID	Pamphlet Chapter/Sections requiring change	Completed by FEI	Approved by DCF
		☐	☐
		☐	☐